

EXHIBIT 11



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Schuster et al.

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(54) **SYSTEM AND METHOD FOR PROVIDING SERVICE PROVIDER CONFIGURATIONS FOR TELEPHONES USING A CENTRAL SERVER IN A DATA NETWORK TELEPHONY SYSTEM**

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(51) **Int. Cl.**⁷ **H04L 12/66**

(52) **U.S. Cl.** **370/352; 370/357; 370/389**

(58) **Field of Search** 370/352, 389, 370/357, 270, 271, 353, 354, 420, 355, 356, 395.52, 395.5; 455/435.1, 414.1, 423, 425; 379/201.01, 201.02, 201.03, 201.05

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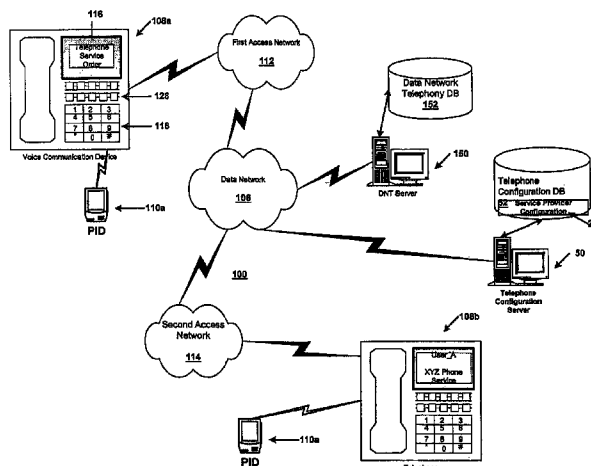
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(57) **ABSTRACT**

A system and method for providing service provider configured telephone service to a user of a data network telephone. The user connects a data network telephone to the data network. The data network telephone may establish a connection to a telephone configuration server. The data network telephone may communicate a part number, such as a serial number, to the telephone configurations server. The telephone configuration server retrieves a service provider configuration, such as a service provider proxy address to send to the data network telephone. The data network telephone may use the service provider proxy address to register and provision the data network telephone for service.

20 Claims, 15 Drawing Sheets



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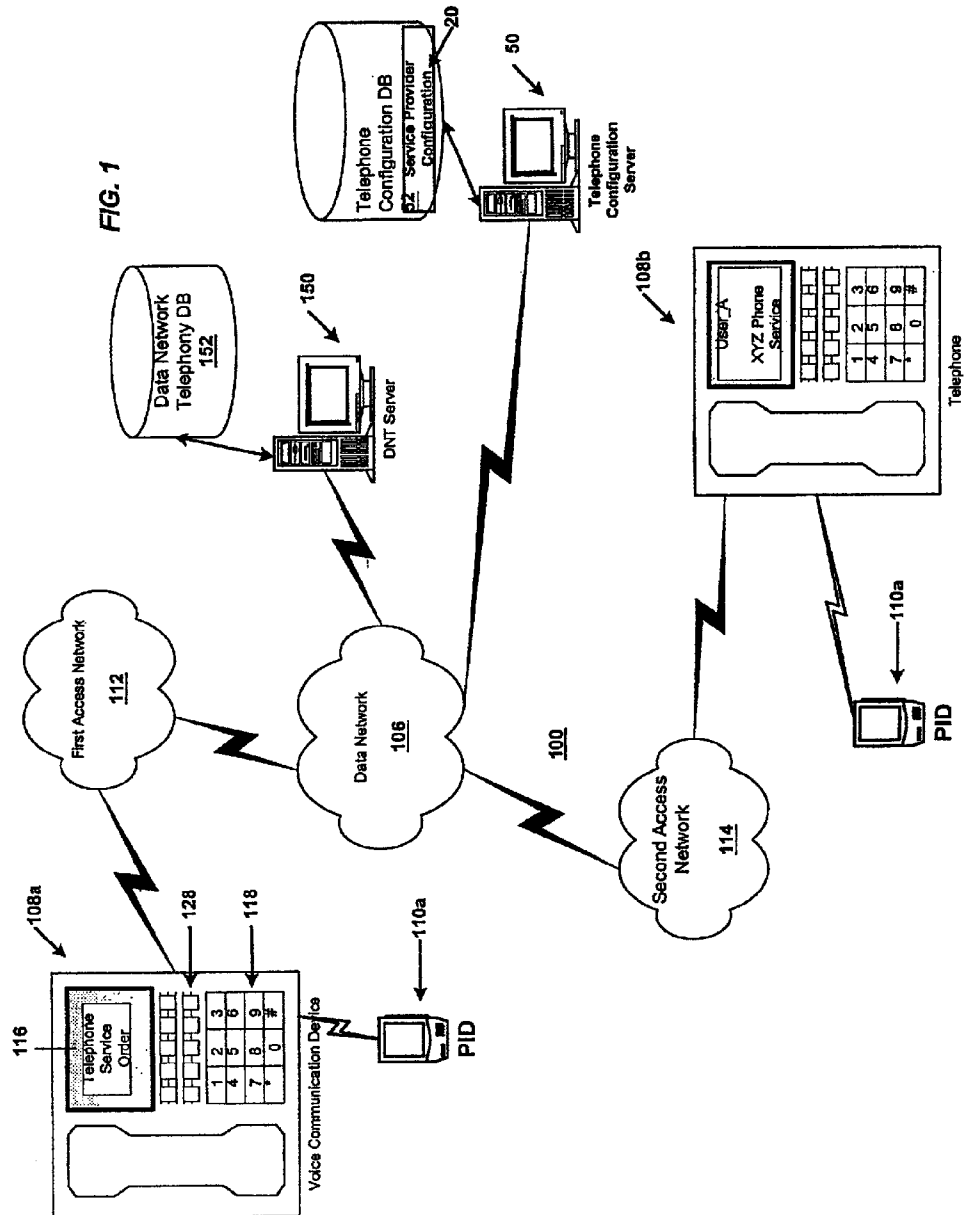
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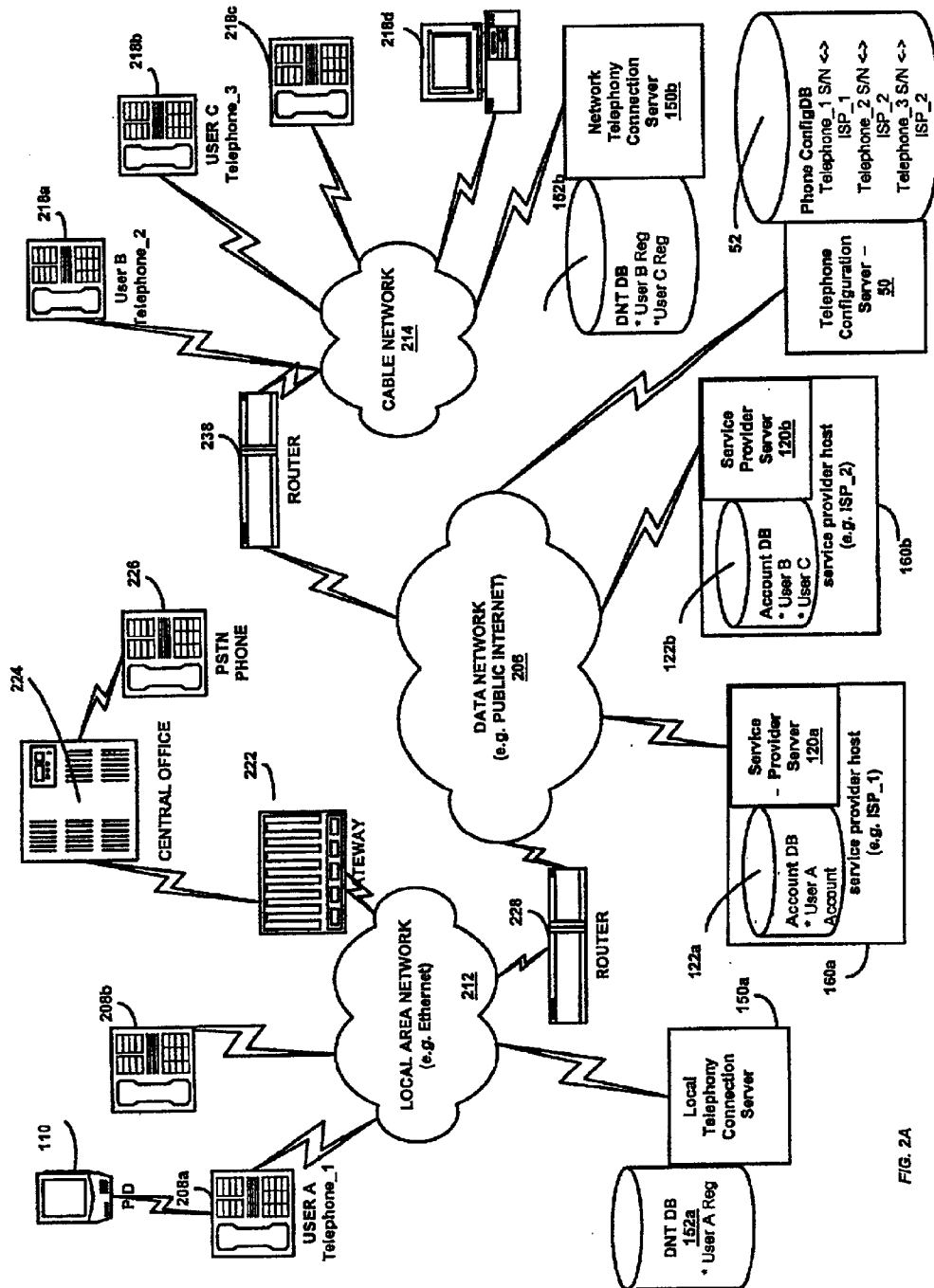


FIG. 2A

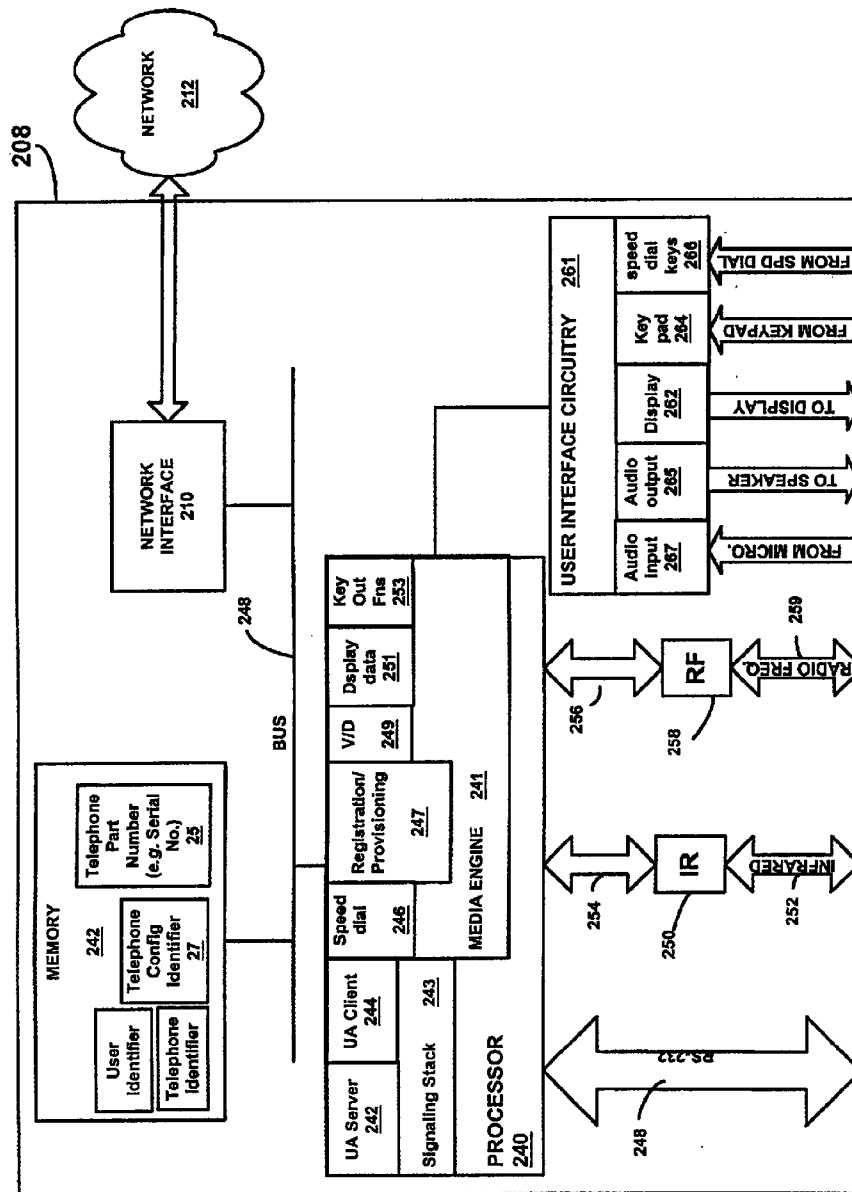
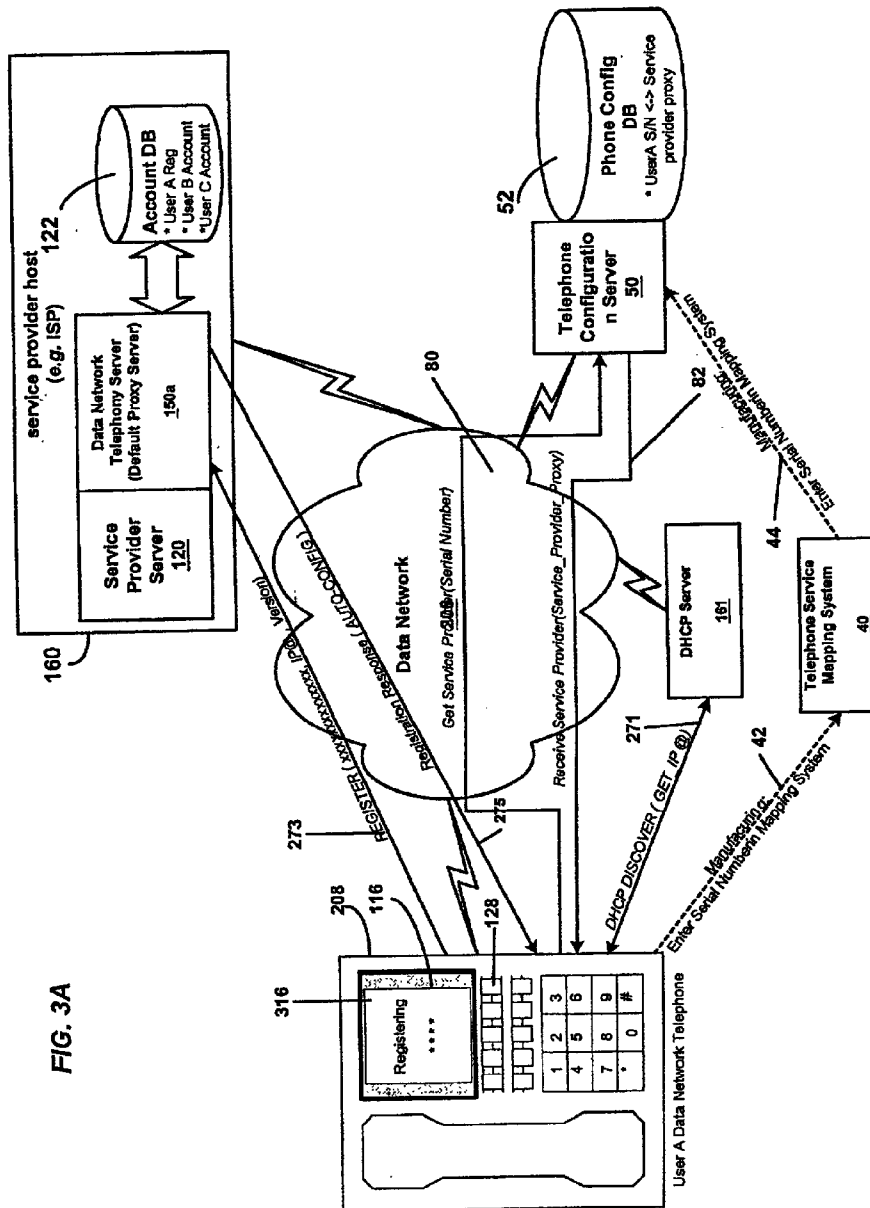


FIG. 2B

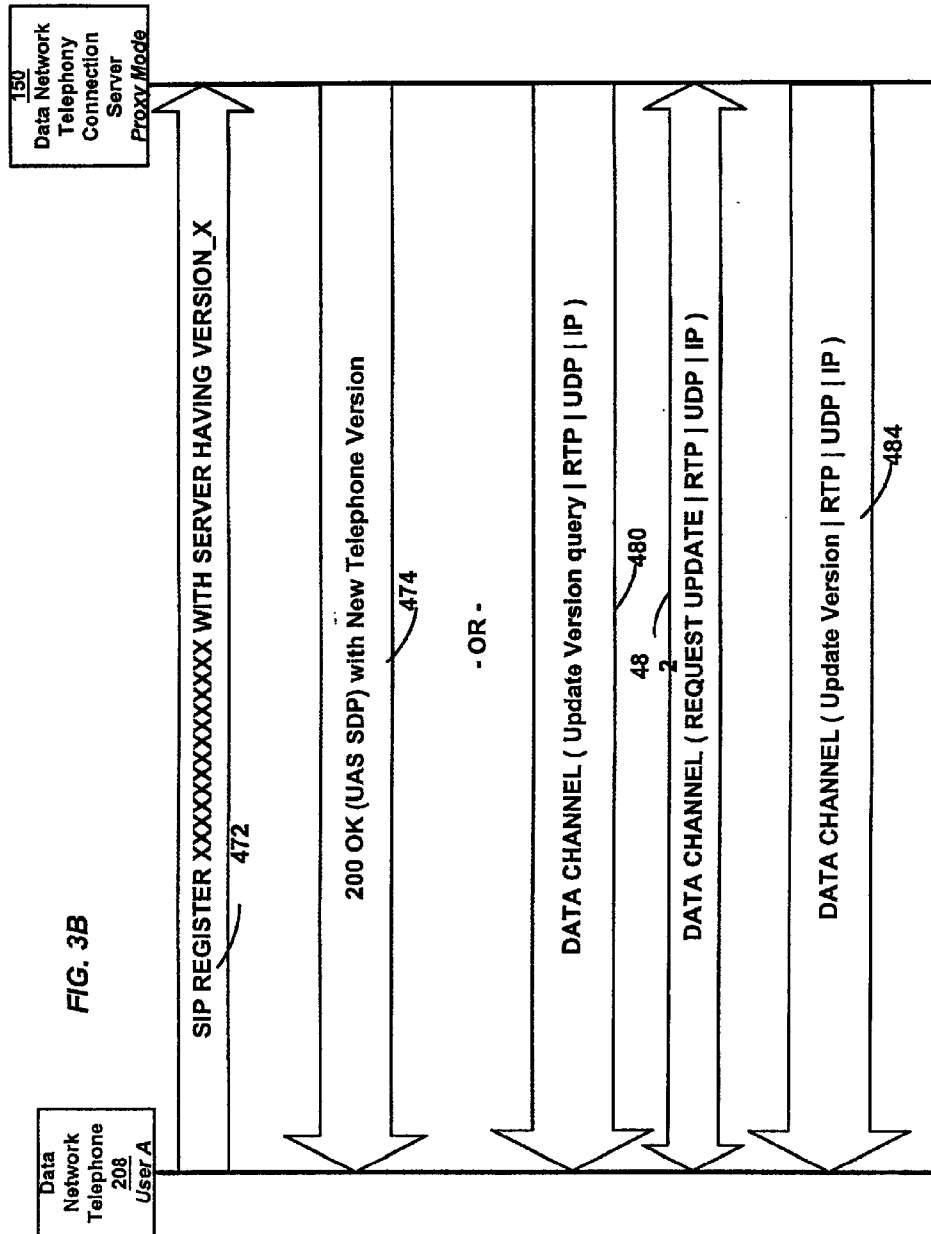


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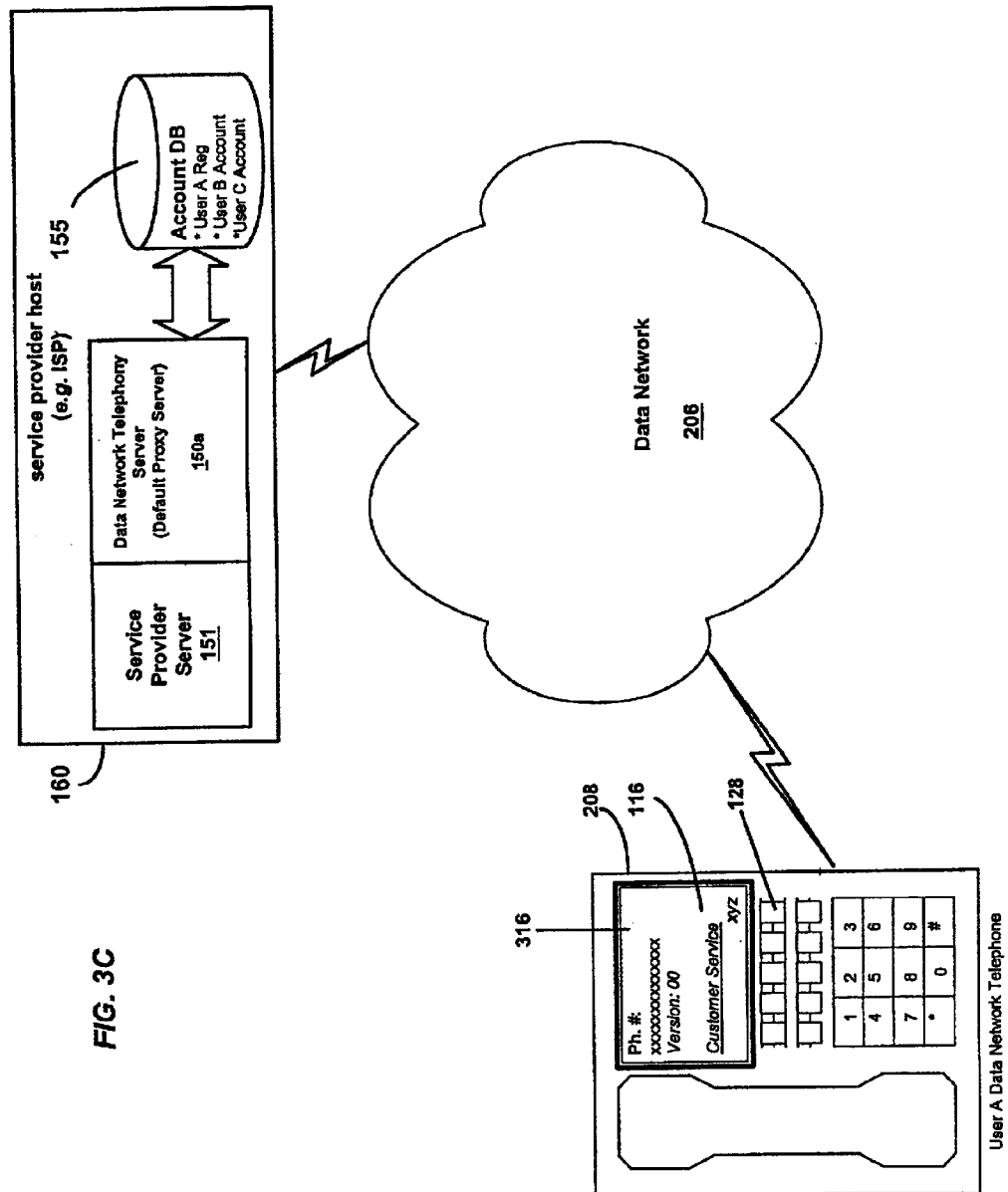


FIG. 4A

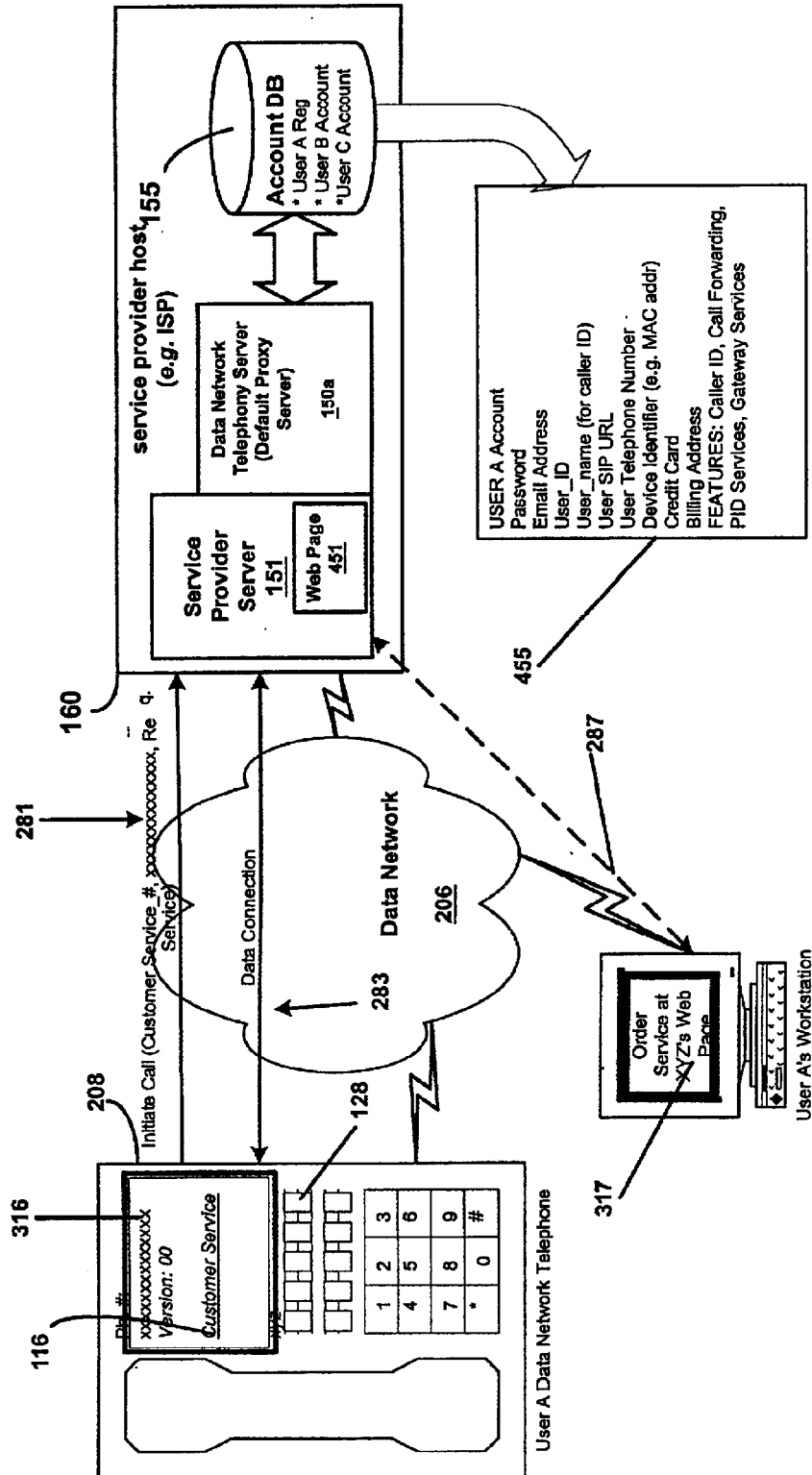


FIG. 4B

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New Account

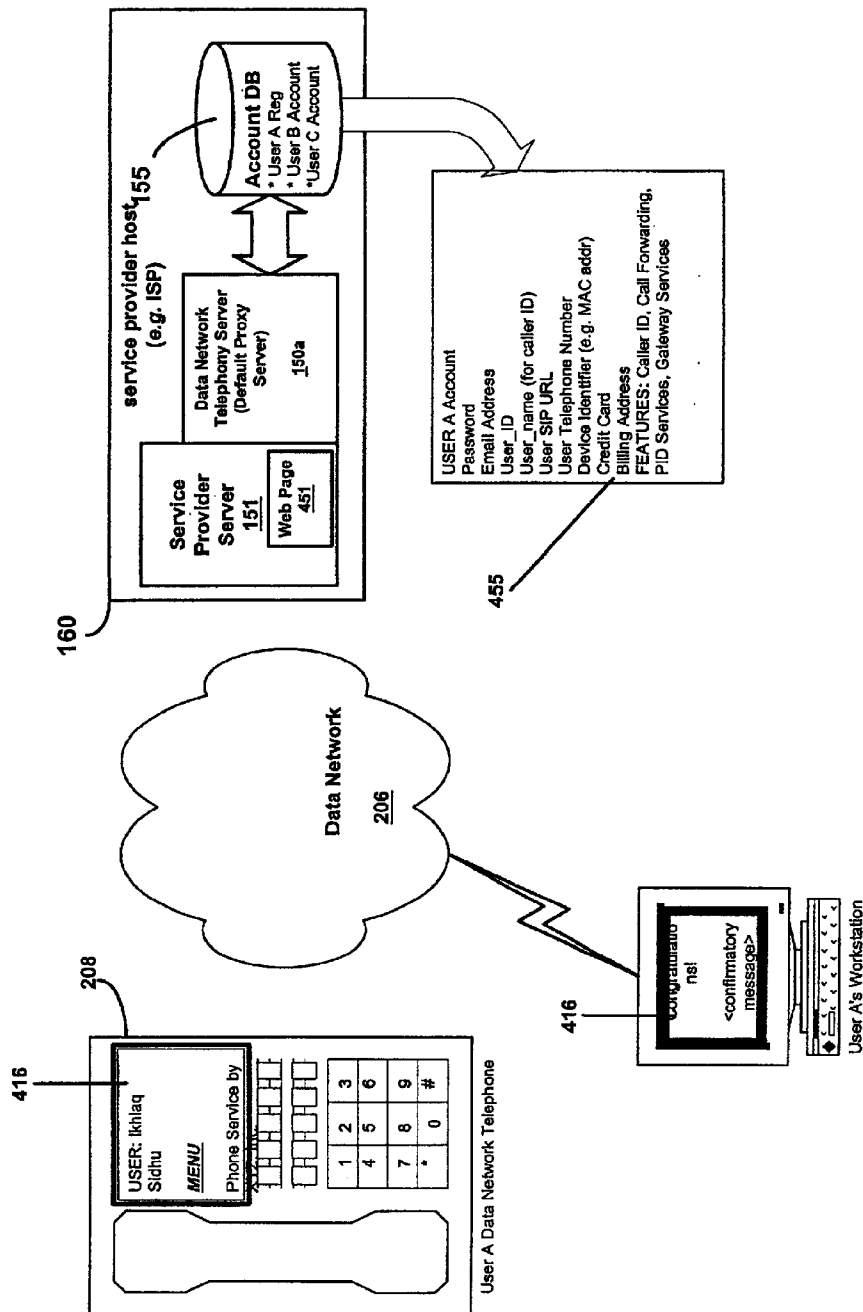
Welcome to 3Com/(Yahoo!, AOL, MSN, AT&T, MCI, Level 3) Internet Voice Services.
All 3Com/XXX Internet voice services members can be reached at
1-800-555-3Com Ext. (provider number)(personal number)

Your personal number can be any number you choose which is not already taken.

Choose your personal number (variable length)

A password:
Re-enter:
A short name for caller ID:
Your e-mail address:
The phone device ID:
A SIP URL: (optional)
A credit card and expiration date:

FIG. 4C



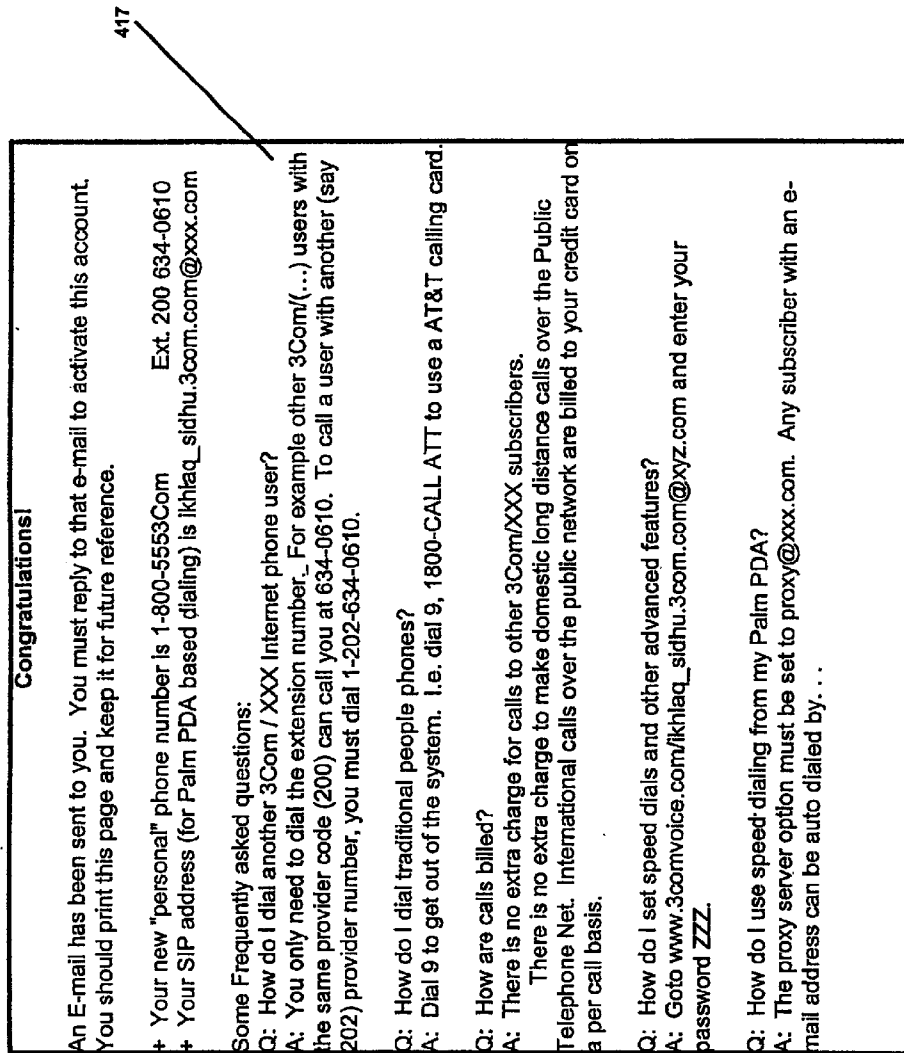


FIG. 4D

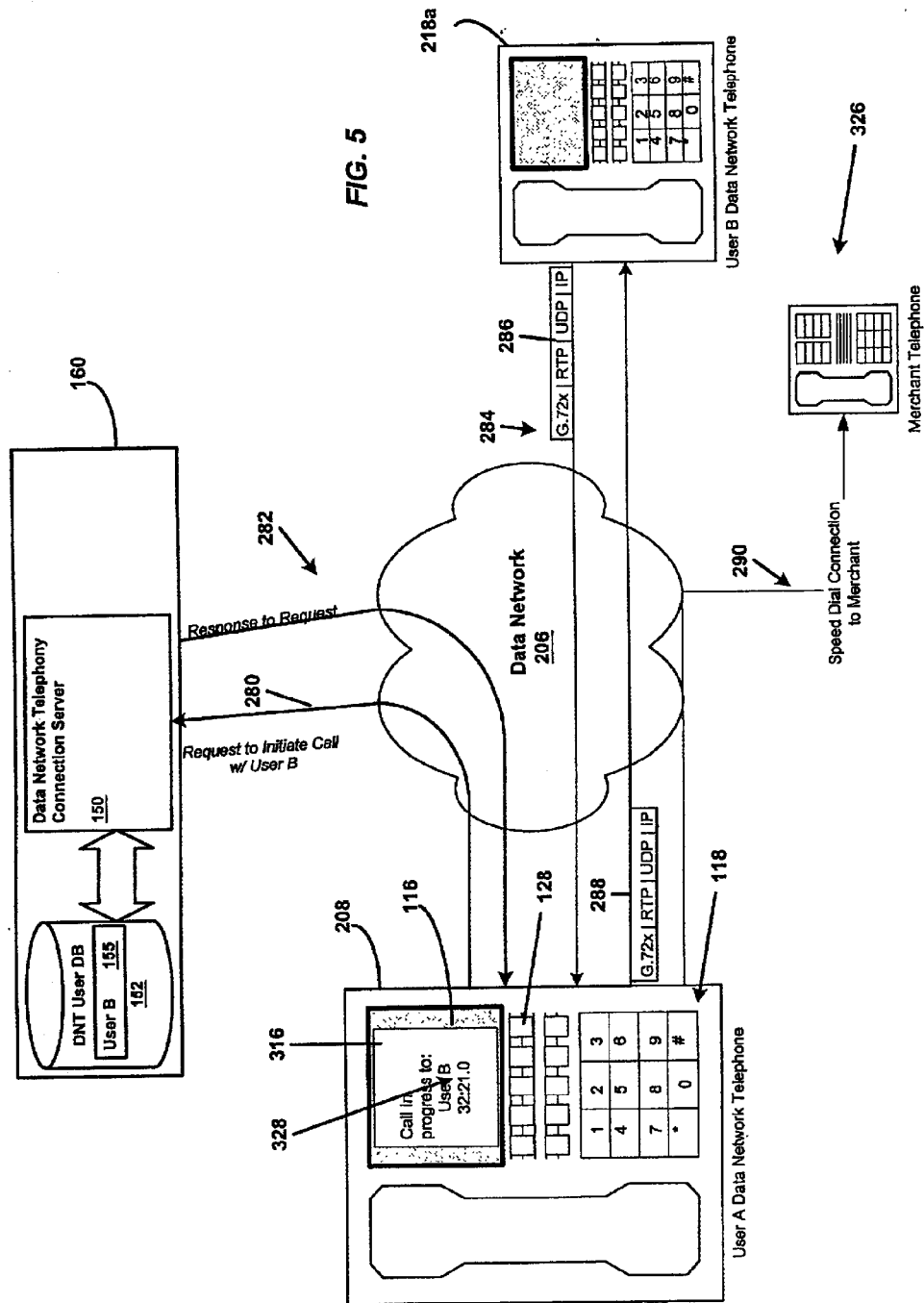
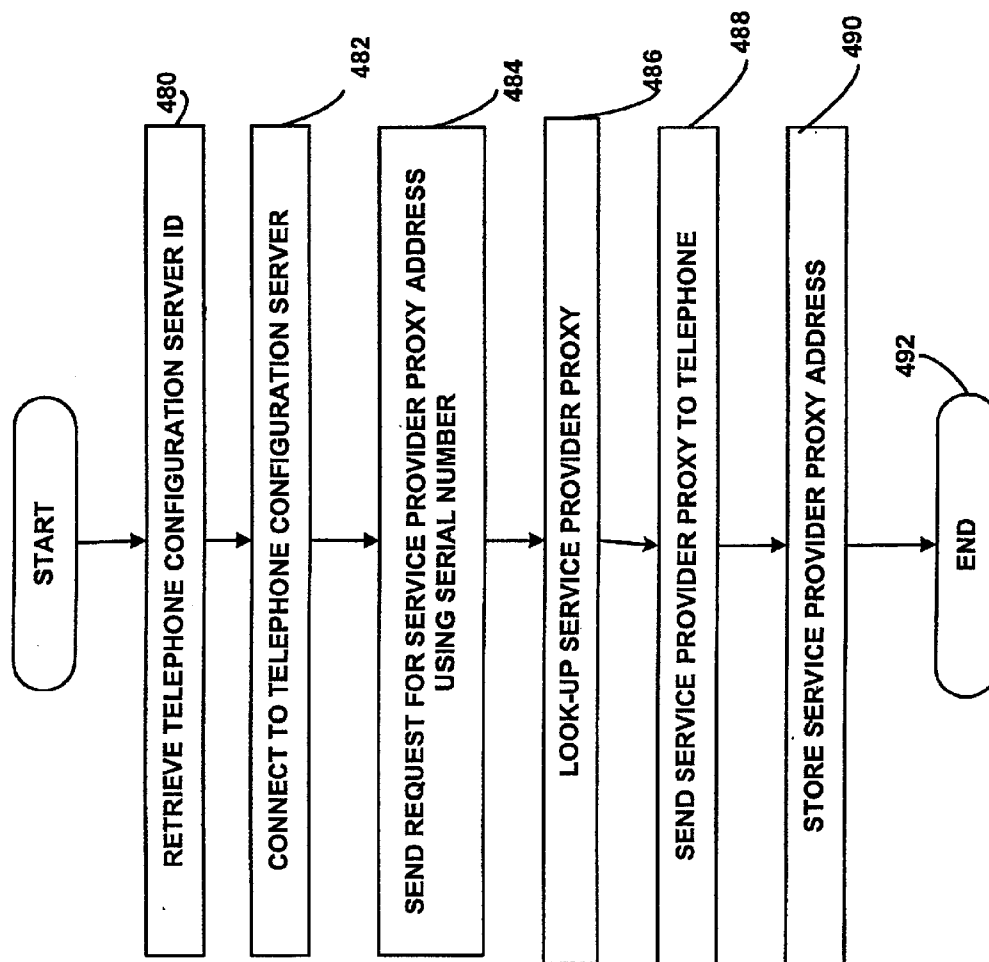
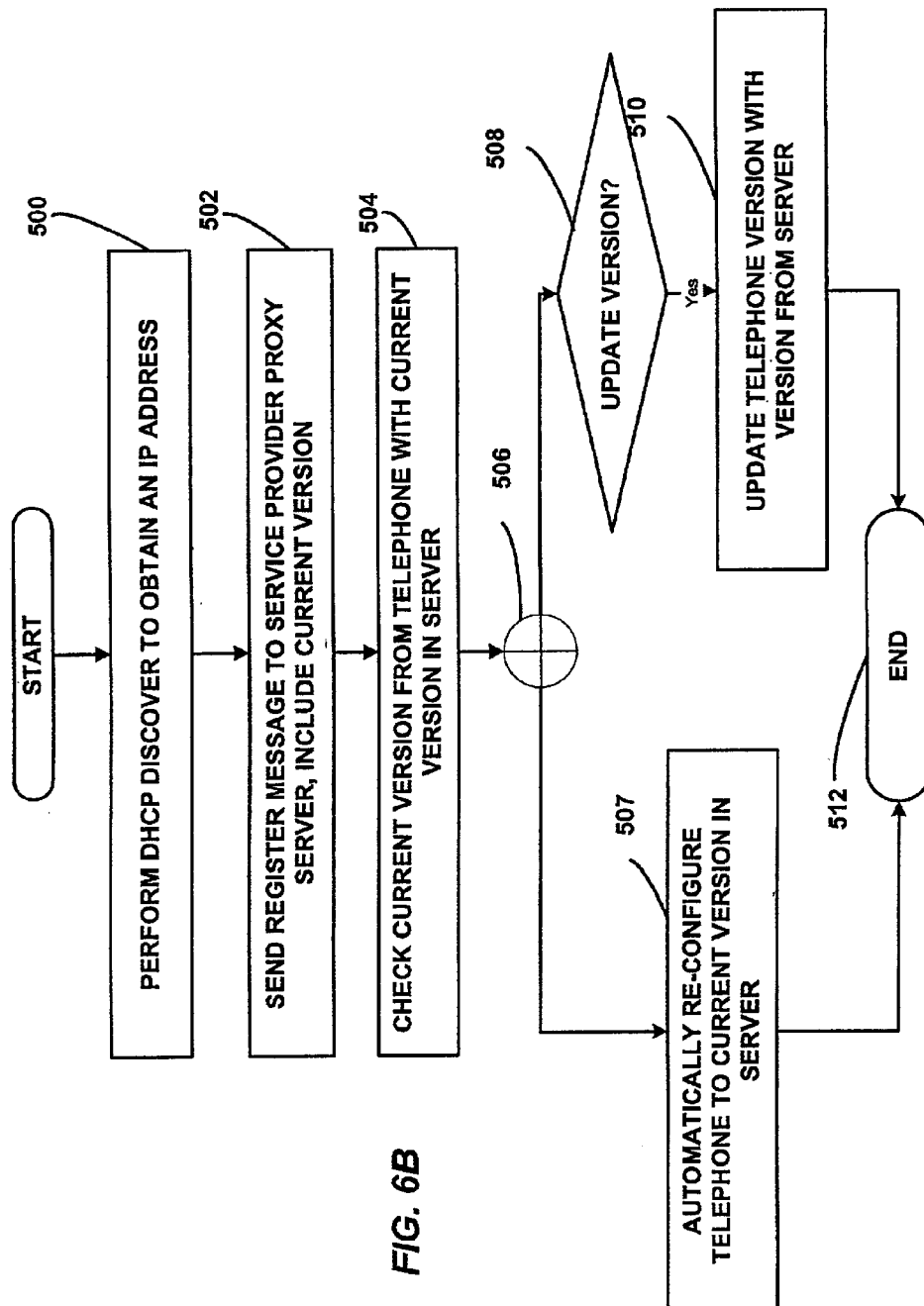


FIG. 6A





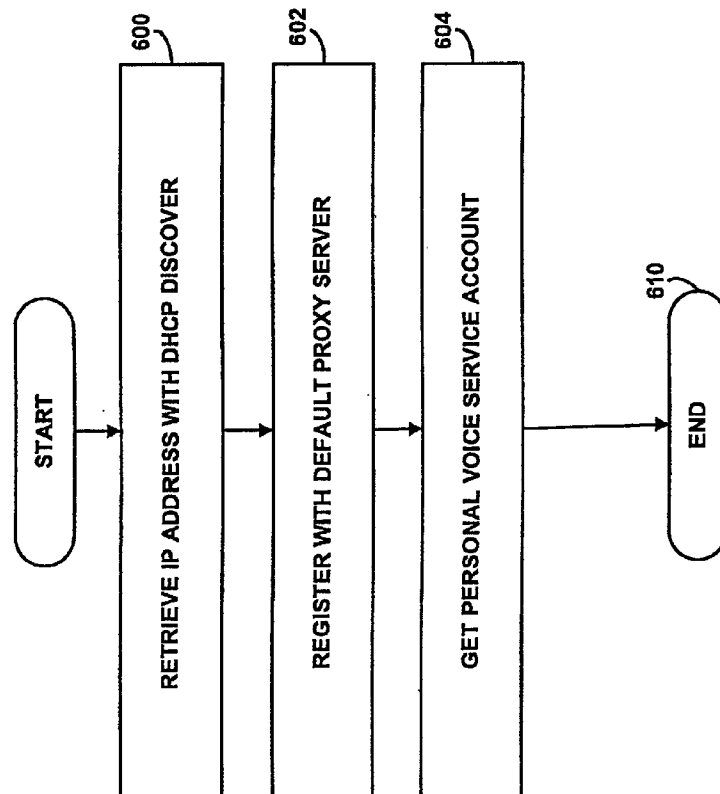
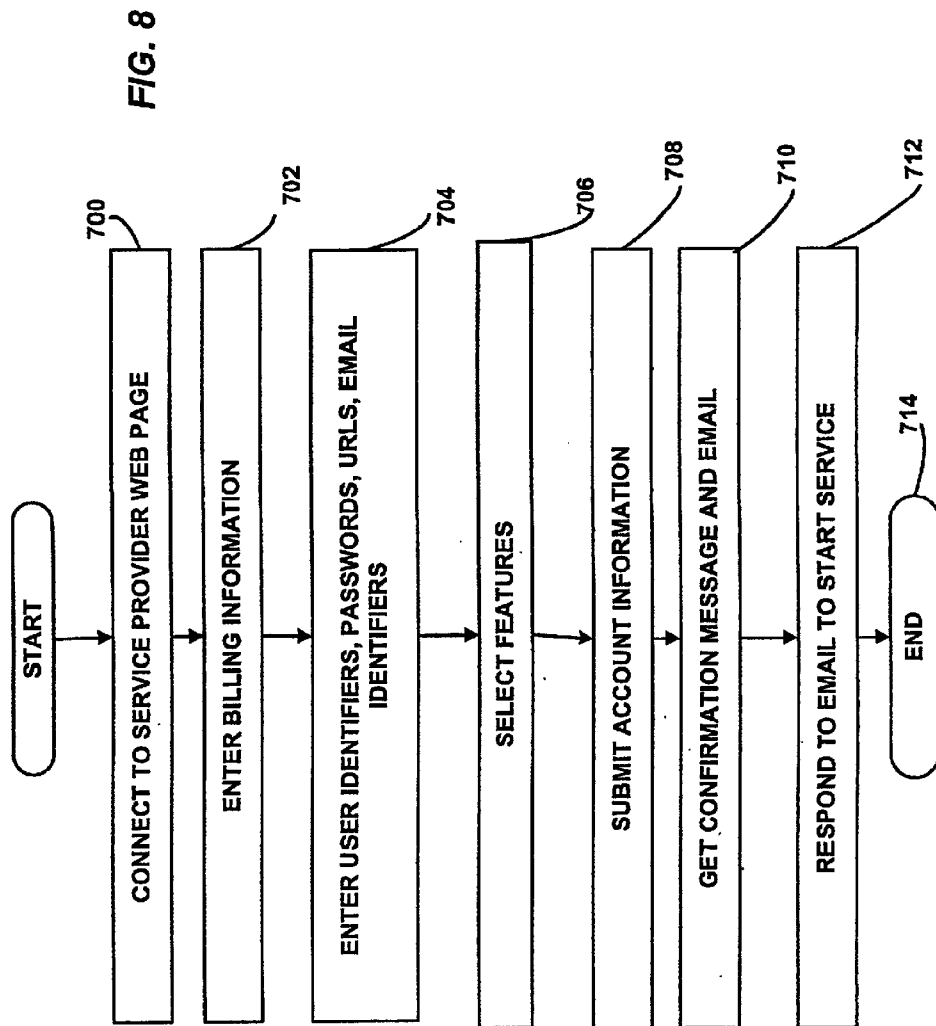


FIG. 7



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SYSTEM AND METHOD FOR PROVIDING SERVICE PROVIDER CONFIGURATIONS FOR TELEPHONES USING A CENTRAL SERVER IN A DATA NETWORK TELEPHONY SYSTEM

RELATED APPLICATIONS

This application is a Continuation-in-Part of U.S. patent application Ser. No. 09/515,798, filed Feb. 29, 2000, by Guido M. Schuster, Ikhlal S. Sidhu, Jerry J. Mahler, Fredrick D. Dean, and Sagan Sidhu, and titled "SYSTEM AND METHOD FOR PROVIDING SERVICE PROVIDER CONFIGURATIONS FOR TELEPHONES IN A DATA NETWORK TELEPHONY SYSTEM," assigned to 3Com corporation.

BACKGROUND OF THE INVENTION

A. Field of the Invention

The present invention is related to field of telecommunications, and more particularly to a system and method for providing messaging services over a data network telephony system.

B. Description of the Related Art and Advantages of the Present Invention

For many years, telephone service providers on the Public Switched Telephone Network (PSTN) provided their customers nothing more than a telephone line to use to communicate with other subscribers. Over time, telephone service providers have enhanced their service by providing Custom Local Area Signaling Service (CLASS) features to their customers. Similar communication services are provided by a Private Branch Exchange (PBX), which is typically implemented in a nonresidential setting.

The CLASS features permit customer subscribers of the features to tailor their telephone service according to individual needs. Some of the well known CLASS features are:

Call blocking: The customer may specify one or more numbers from which he or she does not want to receive calls. A blocked caller will hear a rejection message, while the callee will not receive any indication of the call.

Call return: Returns a call to the most recent caller. If the most recent caller is busy, the returned call may be queued until it can be completed.

Call trace: Allows a customer to trigger a trace of the number of the most recent caller.

Caller ID: The caller's number is automatically displayed during the silence period after the first ring. This feature requires the customer's line to be equipped with a device to read and display the out-of-band signal containing the number.

Caller ID blocking: Allows a caller to block the display of their number in a callee's caller ID device.

Priority ringing: Allows a customer to specify a list of numbers for which, when the customer is called by one of the numbers, the customer will hear a distinctive ring.

Call forwarding: A customer may cause incoming calls to be automatically forwarded to another number for a period of time.

A customer subscriber to a CLASS feature may typically activate and/or deactivate a CLASS feature using "*" directives (e.g., *69 to automatically return a call to the most recent caller). CLASS features may also be implemented

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with the use of out-of-band data. CLASS feature data is typically transmitted between local Class-5 switches using the Signaling System 7 (SS7).

Local Exchange Carriers (LECs) and other similar organizations maintain CLASS offices that typically contain a database entry for each customer. The database allows specification of the CLASS features a customer has subscribed to, as well as information, such as lists of phone numbers, associated with those features. In some cases, customers may edit these lists on-line via a touch-tone interface. A list of all phone numbers that have originated or terminated a call with each customer is often included in the CLASS office database. For each customer, usually only the most recent number on this list is stored by the local Class-5 switch.

A Private Branch Exchange (PBX), is a stored program switch similar to a Class-5 switch. It is usually used within a medium-to-large-sized business for employee telephony service. Since a PBX is typically operated by a single private organization, there exists a wide variety of PBX services and features. Custom configurations are common, such as integration with intercom and voice mail systems. PBX's typically support their own versions of the CLASS features, as well as other features in addition to those of CLASS. Most PBX features are designed to facilitate business and group communications.

A summary of typical PBX features includes:

Call transfer: An established call may be transferred from one number to another number on the same PBX.

Call forwarding: In addition to CLASS call forwarding, a PBX number can be programmed to automatically transfer a call to another number when the first number does not answer or is busy.

Camp-on queuing: Similar to PSTN call return, a call to a busy number can be queued until the callee can accept it. The caller can hang up their phone and the PBX will ring them when the callee answers.

Conference calling: Two or more parties can be connected to one another by dialing into a conference bridge number.

Call parking: An established call at one number can be put on hold and then reestablished from another number. This is useful when call transfer is not warranted.

Executive override: A privileged individual can break into an established call. After a warning tone to the two participants, the call becomes a three-way call.

While the CLASS and PBX features have enhanced the offerings of service providers that use the PSTN, the features are nevertheless limited in their flexibility and scope. The effect to the user is that the features become clumsy and difficult to use. For example, in order to use the Call Forwarding function, the user must perform the steps at the user's own phone prior to moving to the location of the telephone to which calls will be forwarded. A more desirable approach, from the standpoint of usefulness to the user, would be to perform the steps at the telephone to which calls will be forwarded.

Much of the lack of flexibility of the PSTN features is due to the lack of flexibility in the PSTN system itself. One problem with the PSTN is that the terminal devices (e.g. telephones) lack intelligence and operate as "dumb" terminals on a network having the intelligence in central offices. Most PSTN telephones are limited in functional capability to converting the analog signals they receive to sound and converting the sound from the handset to analog signals.

Some PSTN telephones have a display device and a display function to display specific information communicated from intelligent agents in the PSTN network using the

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PSTN signaling architecture. For example, some PSTN telephones have a display function to enable the Caller ID feature. Even such PSTN telephones are limited however by the closed PSTN signaling architecture, which prohibits access by the PSTN telephones to the network signaling protocols. The display functions are effectively limited to displaying text, again, as a “dumb” terminal.

The Internet presents a possible solution for distributing intelligence to telephony terminal devices. In Internet telephony, digitized voice is treated as data and transmitted across a digital data network between a telephone calls’ participants. One form of Internet telephony uses a telephony gateway/terminal where IP telephony calls are terminated on the network. PSTN telephones are connected by a subscriber line to the gateway/terminal at the local exchange, or at the nearest central office. This form of Internet telephony provides substantial cost savings for users. Because the PSTN portion used in Internet telephony calls is limited to the local lines on each end of the call, long distance calls may be made for essentially the cost of a local call. Notwithstanding the costs savings provided by this form of Internet telephony, it is no more flexible than the PSTN with respect to providing enhancements and features to the basic telephone service.

In another form of Internet telephony, telephones are connected to access networks that access the Internet using a router. The telephones in this form of Internet telephony may be substantially more intelligent than typical PSTN telephones. For example, such a telephone may include substantially the computer resources of a typical personal computer.

It would be desirable to incorporate CLASS and PBX features into a data network telephony system that uses a data network such as the Internet.

It would be desirable to provide new features and enhancements to telephony service that accommodates and conforms to users’ needs.

It would also be desirable to provide features and capabilities to telephone service that create new opportunities for users and for service providers. For example, telephones may be designed to plug into a high-bandwidth network and connect to any one of a variety of service providers that may offer telephone service over the Internet (or other high bandwidth wide-area network). The telephones may be manufactured so that they are pre-programmed to automatically connect to a specific service provider and immediately begin configuration with a rich set of features (e.g. Class features) to choose from. In such a system, however, the pre-programming of the telephones may affect the manufacturing of the telephone by requiring an additional step.

It would also be desirable to provide features and capabilities that provides opportunities to service providers and conforms to users’ needs, while also providing a streamlined manufacturing process for the telephones.

The present invention addresses the above needs by providing a system in a data network telephony system, such as for example, the Internet, that provides a way for users to make brand new telephones usable without having to wait for days while the telephone company programs an account. The brand new telephone may be prepared for configuration without elaborate pre-programming to identify the service provider with which the telephone was intended to operate. Manufacturers of the telephones may also manufacture telephones for a variety of service providers. The embodiments of the present invention may also be used to modify existing telephone accounts to incorporate new features, or features that may be desired for a limited amount of time. Alternative embodiments are provided, some of which address systems and methods that are simple and some of which address systems and methods that are completely user configurable.

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BRIEF DESCRIPTION OF THE DRAWINGS

Presently preferred embodiments of the invention are described below in conjunction with the appended drawing figures, wherein like reference numerals refer to like elements in the various figures, and wherein:

FIG. 1 is block diagram of a data network telephony system for providing telephony and enhanced telephony services in accordance with preferred embodiments of the present invention;

FIG. 2A shows one preferred embodiment of the system of FIG. 1 showing examples of access to data network telephony service providers in which a telephone may obtain a service provider proxy through which configuration and registration of the telephone may be performed;

FIG. 2B shows one example of one of the data network telephones in FIG. 2A;

FIG. 3A is a block diagram showing the interaction between components in accordance with one example of a system and method for configuring a data network telephone for service in the data network telephony system in FIG. 2A;

FIG. 3B is a block diagram showing one example of the interaction between components in the embodiment shown in FIG. 4A to update the data network telephone version;

FIG. 3C is a block diagram showing one example of the interaction between components in the embodiment shown in FIG. 4A when registration is complete;

FIG. 4A is a block diagram showing one example of the interaction between components in the embodiment shown in FIG. 4A to provision the data network telephone version with a voice account;

FIG. 4B is a depiction of a sample screen for ordering telephone service for the data network telephone of FIG. 5A;

FIG. 4C is a block diagram showing the interaction between components in the embodiment shown in FIG. 4A to confirm service;

FIG. 4D is a depiction of a sample screen for confirming telephone service for the data network telephone of FIG. 5A;

FIG. 5 is a block diagram showing the interaction between components in accordance with an example of a system and method for communicating by data network telephone in the data network telephony system in FIG. 2A;

FIG. 6A is a flowchart showing an example of a method for connecting to a telephone, configuration server to obtain a service provider proxy address;

FIG. 6B is a flowchart showing an example of a method for registering a data network telephone using the data network telephony system of FIG. 1;

FIG. 7 is a flowchart showing an example of a method for provisioning a data network telephone in the data network telephony system of FIG. 1; and

FIG. 8 is a flowchart showing an example of confirming the telephony service ordered using the method described in FIG. 7.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

The following references to patent applications filed concurrently herewith are incorporated by reference:

“System and Method for Controlling Telephone Service Using a Wireless Personal Information Device” to Schuster, et al.

“System and Method for Advertising Using Data Network Telephone Connections” to Schuster, et al.

“System and Method for Providing User-Configured Telephone Service in a Data Network Telephony System” to Sidhu, et al.

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“System and Method for Accessing a Network Server Using a Portable Information Device Through a Network Based Telecommunication System” to Schuster, et al.

“System and Method for Interconnecting Portable Information Devices Through a Network Based Telecommunication System” to Schuster, et al.

“System and Method for Enabling Encryption on a Telephony Network” to Schuster, et al.

“System and Method for Using a Portable Information Device to Establish a Conference Call on a Telephony Network” to Schuster, et al.

“System and Method for Associating Notes with a Portable Information Device on a Network Telephony Call” to Schuster, et al.

“System and Method for Providing Shared Workspace Services Over a Telephony Network” to Schuster, et al.

The following additional references are also incorporated by reference herein:

“Multiple ISP Support for Data Over Cable Networks” to Ali Akgun, et al.

“Method and System for Provisioning Network Addresses in a Data-Over-Cable System” to Ali Akgun, et al., Ser. No. 09/218,793.

“Network Access Methods, Including Direct Wireless to Internet Access” to Yingchun Xu, et al., Ser. No. 08/887,313

A. Data Network Telephony System

FIG. 1 is a block diagram showing an example of a system **100** for providing telephony services according to preferred embodiments of the present invention. A first voice communication device **108a** communicates by a voice connection over a data network **106** by establishing the connection via first access network **112**. The voice connection may be linked to a second voice communication device **108b** which is accessed via a second access network **114**.

The data network **106** in the system **100** typically includes one or more Local Area Networks (LANs) connected to one another or to a Wide-Area Network (WAN), such as an Internet Protocol (IP) network, to provide wide-scale data connectivity. The data network **106** may use Voice Over Packet (VOP) schemes in which voice signals are carried in data packets. The network **106** may also include a connection to the Public Switched Telephone Network (PSTN) to allow for voice connections using traditional circuit switching techniques. In one embodiment, the data network **106** may include one or more LANs such as Ethernet LANs and support data transport protocols for performing Voice-over-Internet-Protocol (VoIP) techniques on the Internet. For further details regarding VoIP, see the information available through the Internet Engineering Task Force (IETF) at www.ietf.org. In addition, an Internet Telephony gateway may be included within the system **100** to allow for voice connections to users connected by subscriber lines at a PSTN Central Office.

The first and second voice communication devices **108a** and **108b** typically include a voice input, a voice output and a voice processing system (described further below with reference to FIG. 2B). The voice processing system converts voice sound from the voice input to digital data signals that are communicated on a voice connection over the data network. The voice processing system also converts digital data signals received from the voice connection to voice sound at the voice output. The voice communication devices **108a** and **108b** typically include a central processing unit and memory to store and process computer programs. Each voice communication device **108a** and **108b** typically includes a unique network address, such as an IP address, in memory to uniquely identify it to data network **106** and

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permit data packets to be routed to the device. In a preferred embodiment, the voice communications devices **108a** and **108b** may include a default server identifier. The default server identifier may be used to connect to a telephone configuration server **50** to obtain a service provider configuration **20**. The service provider configuration **20** may include features and information associated with the user's telephone service for the device **108a** in accordance with a telephone service provider. The telephone configuration server **50** may include the identity of the service provider and its proxy server address. The voice communications devices **108a,b** may then connect to the telephone configuration proxy server **50** to begin configuration. In one embodiment, the voice communications device **108a** may obtain the identity of the service provider and its proxy server address and connect to the service provider using the proxy server address to initiate the process of obtaining service.

A first personal information device (PID) **110a** may be connected to the first voice communication device **108a** and may communicate over the data network **106** by connecting via the access network **112**. The PID **110a** may communicate with a second if PID **110b** connected to the second voice communications device **108b**. Connections by the PIDs **110a,b** may be made using the IrDA protocol or the Bluetooth system. Point to point links may include an RS232 port.

The PIDs **110a,b** each contain user attributes stored in a user information database. The user attributes may contain such information as a user identifier, schedule information, and other information that is associated with a user of the PIDs **110a,b**. The PIDs **110a,b** each include a user interface allowing a user to easily enter and retrieve data. In a preferred embodiment, the user interface includes a pressure-sensitive display that allows a user to enter input with a stylus or other device. An example of a PID with such an interface is a PDA (Personal Digital Assistant), such as one of the Palm™ series of PDAs offered by 3Com Corporation. The PIDs **110a,b** may include other functionality, such as wireless phone or two way radio functionality.

In one embodiment, the voice communication device **108a** includes a handset with a receiver and transmitter similar or identical to handsets of traditional circuit-switched telephones. A console on which the handset sits may include the voice processing system, a display **116** and a keypad **118**. The voice communication device **108a** may also include a speed dial key set **128** programmed, or assigned to initiate connections to other voice communication devices that may be connected to the data network **106**. In a preferred embodiment, the keys on the speed dial key set **128** may be programmed remotely by a message carried on a voice connection using a selected data transport protocol.

One example of the voice communication device **108a** in a preferred embodiment is the NBX 100™ communication system phones offered by 3Com® Corporation, that has been modified, as described herein, to perform speed dial programming. In alternative embodiments, the voice communication device **108a** may include any device having voice communications capabilities. For example, a personal computer having a microphone input and speaker output may also be used as the voice communication device **108a**. Other configurations for the user interface are also intended to be within the scope of the present invention.

The details relating to operation of the voice communication devices **108a** and **108b** depend on the nature of the data network **106** and the nature of the access networks **112**,

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114 connecting the voice communication devices **108a** and **108b** to each other and/or to other network entities. The access networks **112**, **114** typically include any high bandwidth network adapted for data communications, i.e. a network having greater than 64,000 bits-per-second (bps) bandwidth. The access networks **112**, **114** may link to the voice communication device **108a** using an Ethernet LAN, a token ring LAN, a coaxial cable links (e.g. CATV adapted for digital communication), a digital subscriber line (DSL), twisted pair cable, fiberoptic cable, an integrated services digital network (ISDN) link, and wireless links. In embodiments that may not require a bandwidth greater than 64,000 bps, the access networks **112**, **114** may also include the PSTN and link the voice communications device **108a** by an analog modem. Further details regarding specific implementations are described below, with reference to FIGS. **2A** and **2B**.

B. System for Providing Provisioning and Configuration Services for a Telephone Using a Data Network Telephony System

One advantage of the data network telephony system **100** in FIG. **1** is that a user may begin making telephone calls by connecting the data network telephone to the access network. Alternatively, another advantage of the system **100** is that the user may plug the data network telephone to the access network to receive rudimentary service, but obtain access to fully personalized, user-configured service account as well as to user-selected telephony enhancements and features.

1. Local Area Network as an Exemplary Access Network

FIG. **2A** is a block diagram showing one example of the system **100** of FIG. **1** for providing customized communication services according to the present invention. The system **200** in FIG. **2A** includes a local area network **212**, connected to a data network **206** by a first router **228** and a cable network **214** connected to the data network **206** by a second router **238**. Those of ordinary skill in the art will appreciate that, while the local area network **212** and the cable network **214** are shown in FIG. **2A** as access networks, any other type of network may be used. For example, the local area network **212** and/or the cable network **214** may be replaced by ISDN, DSL, or any other high-speed data link.

The local area network **212** provides data connectivity to its members, such as a first data network telephone **208a**, a second data network telephone **208b**, a gateway **222** and a network telephony connection server **150a**. The local area network **212** in FIG. **2A** is an Ethernet LAN operating according to the IEEE 802.3 specification, which is incorporated by reference herein, however, any other type of local area network may be used. The local area network **212** uses the router **228** to provide the data network telephone **208a, b**, the gateway **222** and the network telephony connection server **150a** with access to the data network **206**. For example, the router **228** may perform routing functions using protocol stacks that include the Internet Protocol and other protocols for communicating on the Internet.

The network telephony connection server **150a** (hereinafter "telephony connection server") provides telephony registration, location and call initiation services for voice connections in which its members are a party. A user may register for telephony service with an administrator of the telephony connection server **150a** and receive a user identifier and a telephone identifier. The user identifier and telephone identifier may be sequences of unique alphanumeric elements that callers use to direct voice connections to the user. The telephony connection server **150a** registers users by storing user records in a data network telephony

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user database (hereinafter "user database") **152a** in response to registration requests made by the user.

The call setup process and the user and telephone identifiers preferably conform to requirements defined in a call management protocol. The call management is used to permit a caller anywhere on the data network to connect to the user identified by the user identifier in a data network telephone call. A data network telephone call includes a call setup process and a voice exchange process. The call setup process includes steps and message exchanges that a caller and callee perform to establish the telephone call. The actual exchange of voice signals is performed by a data communications channel. The data communications channel incorporates other data transport and data formatting protocols, and preferably includes well-known data communications channels typically established over the Internet.

The call management protocol used in FIG. **2A** is the Session Initiation Protocol (SIP), which is described in M. Handley et al., "SIP: Session Initiation Protocol," IETF RFC **2543**, March 1999, incorporated by reference herein, however, any other such protocol may be used. Other protocols include H.323, the Media Gateway Control Protocol (MGCP), etc.

The local area network **206** is connected to a gateway **222**. The gateway **322** communicates with a PSTN central office **224**, which provides PSTN service to a PSTN phone **226**. The PSTN phone **226** is likely to be one of many PSTN phones serviced by the central office **224**. Additional portions of a PSTN network have been omitted from FIG. **2A** to improve clarity. The PSTN network is well known by those having skill in the art of telecommunications.

The telephony connection server **150a** provides telephony service for mobile users. A user may be registered to use the first network telephone **208a** (which is identified by its telephone identifier), but move to a location near the second data network telephone **208b**. The user may re-register as the user of the second data network telephone **208b**. Calls that identify the user by the user's user identifier may reach the user at the second network telephone **208b**.

2. The Data Network Telephones

The data network telephones **208a, b** are Ethernet phones which are telephones that include an Ethernet communications interface for connection to an Ethernet port. The Ethernet phones in FIG. **2A** support the Internet Protocol (IP), using an IP address that is either statically configured or obtained by access to a Dynamic Host Configuration Protocol (DHCP) server.

FIG. **2B** is a block diagram showing the data network telephone **208a** connected to the local area network **212** in FIG. **2A**. The data network telephone **208** in FIG., **2B** is connected to the network **212** by a network interface **210**. The network interface **210** may, for example, be a network interface card, and may be in the form of an integrated circuit. A bus **248** may be used to connect the network interface **210** with a processor **240** and a memory **242**. Also connected to the processor are user interface circuitry **261** and three alternative (and all optional) interfaces to the Personal Information Device (PID) **110** (shown in FIG. **1**).

A first interface **248** includes an RS-232 serial connection and associated coupling hardware and mechanisms. The first alternative interface **248** may, for example, be a docking cradle for a PDA, in which information can be transferred between the PDA and the data network telephone **208**. The second alternative interface comprises a first connection **254**, such as an RS-232 connection, along with infrared circuitry **250** for converting signals into infrared output and for accepting infrared input. An infrared interface **252** may

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also be included within the second alternative interface. The third alternative interface comprises a first connection **256**, such as an RS-232 connection, along with radio-frequency circuitry **258** for converting signals into radio frequency output and for accepting radio frequency input. A radio frequency interface **259** may also be included as part of the third alternative interface.

The three alternative interfaces described above are merely examples, and additional means for implementing the interface between the data network telephone **208** and the PID may also be used. Although three interfaces are shown in FIG. 2B, there may be only one such interface in the data network telephone **208**. More than one interface may be included to improve flexibility and to provide redundancy in case of failure of an interface.

The user interface circuitry **261** includes hardware and software components that access the functions of the handset, display, keypad and speed dial keypad to provide user input and output resources for functions in the processor **240**. The user interface circuitry includes a display interface **262**, a keypad interface **264**, a speed dial interface **266**, an audio output interface **265** and an audio input interface **267**.

The audio input interface **267** may receive voice signals from a microphone or other audio input device and converts the signals to digital information. The conversion preferably conforms to the G.711 ITU Standard. Further processing of the digital signal may be performed in the audio input interface **267**, such as to provide compression (e.g. using G.723.1 standard) or to provide noise reduction, although such processing may also be performed in the processor **240**. Alternatively, the audio input interface **267** may communicate an analog voice signal to the processor **240** for conversion to digital information.

The audio output interface **265** receives digital information representing voice from the processor **240** and converts the information to sound. In one embodiment, the speaker interface receives information in the form of G.711 although other processing such as decompression may be performed in the speaker interface **265**. Alternatively, the processor **240** may convert digital information to analog voice signals and communicate the analog voice signals to the speaker interface **265**.

The speed dial interface **266**, the keypad interface **264** and the display interface **262** include well-known device interfaces and respective signal processing techniques. The speed dial interface **266** may include an interface to buttons on a keypad, or to display buttons that the user activates by pressing designated areas on the screen.

The user interface circuitry **261** may support other hardware and software interfaces. For example, a videophone implementation might also include a camera and monitor. The fixed communication device of the present invention is not limited to telephones or videophones—additional user interface types, for example, such as the ones needed for computer games, are also contemplated as being within the scope of the present invention.

The processor **240** may consist of one or more smaller processing units, including, for example, a programmable digital signal processing engine. In the preferred embodiment, the processor is implemented as a single ASIC (Application Specific Integrated Circuit) to improve speed and to economize space. The processor **240** also includes operating system, application and communications software to perform the functions of the data network telephone **208**. The operating system may be any suitable commercially available embedded or disk-based operating system, or any proprietary operating system.

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The processor **240** includes a media engine **241** and a signaling stack **243** to perform the primary communications and applications functions of the data network telephone **208**. The purpose of the signaling stack in an exemplary data network telephone **208** is to set up, manage, and tear down a call. During the setup phase, a user may use the keypad to enter a user identifier to call. The signaling stack **243** receives the user entry and formats a request message to send to the user identified by the user identifier to initiate a telephone call. The request message is sent to discover the location of the user identified by the user identifier, exchange communication parameters, such as the supported voice CODEC types, and establish the voice channel.

During the management phase, communication proceeds over the voice over data channel. Other parties may be invited to the call if needed or the existing CODEC can be changed. During the teardown phase, the call is terminated.

The signaling protocol used in the data network telephone **208** in FIG. 2B is the SIP protocol. In particular, the signaling stack implements a User Agent Client **244** and a User Agent Server **242**, in accordance with the SIP protocol. Alternative signaling protocols, such as the ITU-T H.323 protocol and others, may also be used to implement the present invention.

Once the call is setup, the media engine **241** manages the communication over a data communications channel using a network transport protocol and the network interface **210**. The media engine **241** sends and receives data packets having a data payload for carrying data and an indication of the type of data is being transported. The media engine **241** in the data network telephones **208** may sample the voice signals from the audio input **267** (or receive voice samples from the audio input **267**), encode the samples, and build data packets on the sending side. On the receiver side, in addition to performing the reverse operations, the media engine also typically manages a receiver buffer to compensate for network jitter.

The media engine **241** includes hardware and software components for performing speed dial functions **246**, registration functions **147**, voice-over-data functions **249**, display data function **251** and keypad output functions **253**. The media engine **241** processes data that is received from the network **212**, and data that is to be sent over the network **241**.

For data that is received from the network **212**, the media engine **241** may determine from the type of data in the packet whether packets contain sampled voice signals or data for performing other functions. Packets containing sampled voice signals are processed by voice over data function **249**. The voice over data function **249** preferably conforms to a protocol for formatting voice signals as digital data streams. While any suitable protocol may be used, the media (voice signal) is preferably transported via the Real Time Protocol (RTP), which itself is carried inside of User Datagram Protocol (UDP). RTP is described in H. Schulzrinne et al., "RTP: A Transport Protocol for Real-Time Applications," IETF RFC 1889, January 1996, which is incorporated herein by reference. UDP is described in J. Postel, "User Datagram Protocol," IETF RFC 768, August 1980, and IP is described in J. Postel, ed., "Internet Protocol," IETF RFC 791, September 1981, both of which are incorporated by reference herein.

Packets containing data for use in registering the data network telephone **208** with a network telephony service are processed by the registration/provisioning function **247**. The registration/provisioning function **247** may include a service initialization function. During the service initialization

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function, the data network telephone **208** may connect to the telephone configuration server **50** shown in FIG. **2A** to retrieve the service provider proxy that the data network telephone **208** will use for registration. The data network telephone **208** may include a telephone part number **25**, such as a serial number, or any suitable telephone part identifier, and a telephone configuration identifier **27** that may be stored in memory **242**. The telephone part number **25** may be stored in memory **242** by hard-coding (e.g. dipswitch, programmable read only memory, etc.), or by a manufacturing step in which the telephone part number **25** and the telephone configuration identifier **27** are input into memory (e.g. by bar code reader-not shown).

The telephone part number **25** may be any alphanumeric character string arranged in any scheme that permits the telephone configuration server **50** to associate the data network telephone **208** with a configuration. For example, when the data network telephone **208** is manufactured, its telephone part number **25** may associate the data network telephone **208** to a basic configuration that may be unique to a particular service provider, a class of service provider customers, a geographical region, a particular telephone model, or any other aspect of telephone service that may be configured. In a preferred embodiment, the number may include a serial number, however, any other type of number or character string may be used. Alternatively, the user identifier or the telephone identifier, which are identifiers that may be used for addressing purposes over the data network, may also be used.

The telephone configuration identifier **27** may include the address, or the process used to connect to the telephone configuration server **50** (shown in FIG. **2A**). For example, the data network telephone **208** may be programmed to undergo an initialization process the first time it is powered up after it is manufactured. The process may entail connecting to a telephone configuration server identified by the telephone configuration identifier **27**. Alternatively, the telephone configuration identifier **27** may include a program, or a pointer to a program within the telephone **208** for initializing the telephone **208**. The program may include a connection to the telephone configuration server **50**. The telephone configuration identifier **27** may also include a data structure or pointer to a data structure that may include a program for initializing the telephone **208**.

By registering the data network telephone **208**, a user may establish with the network telephony service provider that calls addressed to the user's user identifier may be connected to the data network telephone **208**. Provisioning configures the data network telephone **208** with features and other user account information that relate to the service provider.

Registration may occur when the data network telephone **208** sends a request to register to a service provider host, which may occur during power up, or shortly thereafter when a service provider has been identified, if the data network telephone **208** is connected, to the network **212**, or when the user connects the data network telephone **208** to the network **212**. The registration/provisioning function **247** may automatically send the Register request when the network is sensed. The service provider host may respond by setting the user's user identifier to correspond to the telephone identifier of the data network telephone **208**, and by acknowledging the request with a status message to the data network telephone **208**. In one embodiment, the service provider host communicates a response message to the data network telephone that includes a service provider logo and/or a configuration program that programs selected features into the telephone. The selected features may include

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a speed dial assignment to a customer server, a help menu, a user-friendly display, etc.

Other features may be added to the registration/provisioning functions **247**, or implemented as extensions to the registration functions **247**. For example, the data network telephone **208** may be provisioned to provide selected network telephony features by establishing a data connection with a service provider, requesting the selected services, and receiving data that ensures that the services have been successfully provisioned. Such features may include, for example, caller identification, call forwarding, voice mail, unified voice/email, gateway services, PID-based applications, call conferencing, advertisement enable/disable, and any other service offered by the network telephony service provider to enhance the capabilities of the data network telephone **208**. The requests for features may be made contemporaneously with setting up a new account (as described below with reference to FIGS. **3A-8**). The features may also be requested to modify the service. Users need not be locked into any service plan or feature set. One advantage of such provisioning functions is that services may be ordered for temporary use in a manner that is convenient to the user.

Packets containing data that is to be displayed on the display device are processed by the display data function **251**. The display data function **251** may be used for displaying, for example, the name(s) and user identifier(s) of the other party(-ies) to the call, the status of the telephone call, billing information, and other information. The display data function **251** may also provide access to the display interface **262** for the display of commercial messages sent from the commercial message server **120** (shown in FIG. **2A**). The display data function **251** may process image data and text data that may be contained in and of the messages.

Packets containing data that programs or assigns speed dial keys are processed by the speed dial function **246**. A speed dial key may be programmed during registration with the user identifier of the service provider's customer service department, or to a provisioning service. When a message, or one or more packets, is received, the data in the commercial message is examined for speed dial programming data. The speed dial programming data may include a speed dial key selector to identify the speed dial key being programmed, and a user identifier used to initiate a telephone call when the selected speed dial key is pressed. The speed dial programming data may also include directions to be displayed on the display screen that inform the user that a selected speed dial key has been programmed. In addition, the speed dial programming data may include an icon for display on a touch sensitive screen that describes the user or service to be reached when the icon on the display is touched.

The speed dial programming data may also include an indication of whether the speed dial key is to be programmed permanently, or temporarily. Temporarily programmed keys may be programmed for the duration of the present call only, or for a selected time period. Permanently programmed speed dial keys are programmed until reprogrammed later.

For data that is to be sent over the data network **212**, the media engine **241** formats the data as data packets in accordance with a selected protocol. The selected protocol is preferably the protocol that is supported by the data network telephone that will receive the data for the particular type of data being transported.

The voice over data function **249** formats voice samples according to the protocol used by the receiving data network telephone. In one preferred embodiment, the voice over data

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function **249** formats voice samples as RTP packets. The registration function **247** and the keypad output function **253** may use RTP or other protocols to transport data that does not represent voice signals.

3. Cable Network as an Exemplary Access Network

Referring back to FIG. 2A, the system **200** includes a cable network **214** connected to the data network **206** by a router **238**. The cable network **214** provides data network access to its members, which in FIG. 2A include a third data network telephone **218a**, a fourth data network telephone **218b**, a fifth data network telephone **218c**, a workstation **218d**, a second data network connection telephony server **150b** and a network telephony connection database **152b**. The users of the data network telephones **218a-c** connected to the cable network **214** may communicate by telephone over the data network **206** with the users of the data network telephones **208a,b** connected to the local area network **214**.

The cable network **214** includes any digital cable television system that provides data connectivity. In the cable network **214**, data is communicated by radio frequency in a high-frequency coaxial cable. The cable network **214** may include a head-end, or a central termination system that permits management of the cable connections to the users.

The cable network **214** includes high-frequency coaxial cable connections for terminating the members, such as the data network telephones **218a-c** and the workstation **218d**. The third, fourth and fifth data network telephones **218a-c** are preferably similar to the data network telephone **208** described with reference to FIG. 2B. One difference is that the third, fourth and fifth data network telephones **218a-c** access telephone service over the cable network **214**, and the first and second data network telephones **208a,b** access telephone service over the Ethernet.

C. Providing Telephone Services by a Data Network Telephony Service Provider

1. Telephony Service Provider

FIG. 2A shows a service provider host **160** having a service provider server **120** and a service provider database **122**. The service provider server **120** registers data network telephones and performs user interactive connections with users to configure users' telephone accounts. The host **160** is connected to the data network **206**, however, the host **160** may also be connected to either access network **212**, **214**. The host **160** may also include network telephony connection servers, such as server **150a,b**. The host **160** may also communicate with separately located local network telephony connection servers **150**, **152** for billing purposes, or for carrying out the features selected by users. The host **160** may be managed by a telephony service provider or by any entity for a telephony service provider.

One or more telephone service providers (e.g. ISP_1 and ISP_2) may provide service provider hosts **160a,b**. The service provider hosts **160a,b** include servers, such as service provider servers **120a,b**, which are connected to the data network **206**, maintain user service accounts and manage the transport of data communications channels between data network telephones **208a**, **208b**. Each service provider **120a,b** may include a service provider database **122a,b** to store the user accounts and other subscription information for their users.

In accordance with preferred embodiments, the service provider servers **120a,b** may provide data network telephones **208a**, **208b** with rudimentary service sufficient to connect to a service provider. The service provider server **120a** or **120b** may then set up user interactive connections to allow a user to configure a telephony user account. The user account is then activated substantially contemporane-

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ously with the user interactive connection once the user submits the information. By substantially contemporaneously, it is meant that no substantial waiting period is needed before the user account may be used. In alternative embodiments, the service provider server **120a** or **120b** configures data network telephones **208a**, **208b** with a full, ready-to-use configuration. The service provider host **120a** or **120b** may also make modifications to the user accounts easy and immediate in effect. A user may select features for temporary use. For example, a user may set up call forwarding to use while at a meeting for a week, and then disable it for other times.

Data network telephony provides opportunities for entities having computer communications resources to communicate on the data network **106** to organize and maintain a telephone service. Such entities, or telephone service providers, may implement their own service provider servers, such as service provider servers **120a,b**. In such a data network telephony system, the data network telephones **208a,b** would have to be pre-programmed to 'know' the identity, or even the address of their local telephony connection server (e.g. local telephony connection server **150a**). The pre-programming step would likely be performed at the manufacturing stage in order to be able to ship such devices to consumers for immediate use. This pre-programming step would burden a manufacturer if devices **208a,b** must be pre-programmed to operate with a variety of service providers. Alternatively, the data network telephones **208a,b** may be programmed by, for example, a retail outlet similar to the manner in which typical cellular telephones are configured for basic PSTN-like service.

In a preferred embodiment, each data network telephones **208a,b** may be pre-programmed to connect to a default configuration server, such as telephone configuration server **50**. The telephone configuration server **50** may include a telephone configuration database **52** identifying each data network telephone **208a,b** manufactured along with the identity of the service provider (e.g. ISP_1 or ISP_2) with which it is intended to operate. During manufacturing, each data network telephone **208a,b** may be mapped to a service provider. On the first use of the data network telephone **208a,b**, an automatic connection may be made over the data network **206** to the telephone configuration server **50**. The data network telephone **208a,b** may identify itself to the telephone configuration server **50**, such as by a serial number, or other type of suitable identifying means. The telephone configuration server **50** may then retrieve a service provider proxy address, or other type of identifier to permit the data network telephone **208a,b** to establish a connection with its service provider server **120a,b**.

The advantage of preferred embodiments that utilize the telephone configuration server **50** is that the manufacturer would not be required to provide for special configuration requirements for individual service providers. Each data network telephone **208a,b** may be manufactured in the same way, e.g. pre-programmed to connect, on its first use, to a default telephone configuration server **50**, which is preferably maintained by the manufacturer. The manufacturer may also enter the identity of the service provider to be used by each data network telephone **208a,b** into the telephone configuration database **52** at any time during the manufacturing process. Preferably, the manufacturer enters the identity of the service provider for each data network telephone **208a,b** when a serial number (or other type of telephone part number) is assigned to the device.

One of ordinary skill in the art will appreciate that alternative embodiments to those disclosed herein may be used without departing from the scope of the invention.

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The telephony connection server **150b** is preferably a SIP-based server that performs call initiation, maintenance and teardown for the data network telephones **218a**McDonnell c connected to the cable network **214**. The telephony connection server **150b** may be similar or identical to the telephony connection server **150a** connected to the local area network **212**.

The system **200** shown in FIG. 2A includes a data network telephony system that permits the data network telephones **208a, b** connected to the local area network **212** to communicate with the data network telephones **214** connected to the cable network **214**. The system shown in FIG. 2A uses SIP in order to establish, maintain and teardown sessions, or telephone calls between users.

There are two major architectural elements to SIP: the user agent (UA) and the network server. The UA resides at the SIP end stations, (e.g. the data network telephones), and contains two parts: a user agent client (UAC), which is responsible for issuing SIP requests, and a user agent server (UAS), which responds to such requests. There are three different network server types: a redirect server, a proxy server, and a registrar. The various network server types may be combined into a single server, such as the telephony connection server **150a, b**. Not all server types are required to implement the embodiments of the present invention. The communication services to be provided will determine which servers are present in the communication system. Preferred the embodiments of the present invention may be carried out using proxy servers.

One example of a SIP operation involves a SIP UAC issuing a request, a SIP proxy server acting as end-user location discovery agent, and a SIP UAS accepting the call. A successful SIP invitation consists of two requests: INVITE followed by ACK. The INVITE message contains a user identifier to identify the callee, a caller user identifier to identify the caller, and a session description that informs the called party what type of media the caller can accept and where it wishes the media data to be sent. User identifiers in SIP requests are known as SIP addresses. SIP addresses are referred to as SIP Uniform Resource Locators (SIP-URLs), which are of the form sip:user@host.domain. Other addressing conventions may also be used.

Redirect servers process an INVITE message by sending back the SIP-URL where the callee; is reachable. Proxy servers perform application layer routing of the SIP requests and responses. A proxy server can either be stateful or stateless. A stateful proxy holds information about the call during the entire time the call is up, while a stateless proxy processes a message without saving information contained in the message. Furthermore, proxies can either be forking or non-forking. A forking proxy can, for example, ring several phones at once until somebody takes the call. Registrar servers are used to record the SIP address (called a SIP URL) and the associated IP address. The most common use of a registrar server is for the UAC to notify the registrar where the UAC can be reached for a specified amount of time. When an INVITE request arrives for the SIP URL used in a REGISTER message, the proxy or redirect server forwards the request correctly.

At the local area network **212**, the central registrar/proxy server, such as the network telephony server **150a** is the primary destination of all SIP messages trying to establish a connection with users on the local area network **212**. Preferably, the network telephony server **150a** is also the only destination advertised to the SIP clients outside the LAN **212**, on behalf of all the SIP clients residing on the LAN **212**. The network telephony server **150a** relays all SIP

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INVITE messages to the appropriate final destination (or another SIP proxy), based on a database lookup using the user database **152a**. It allows all mobile clients to register with their current locations.

Similarly, the network telephony server **150b** is the primary destination of all SIP messages trying to establish a connection with the data network telephones **218a-c** connected, to the cable network **214**. Preferably, the network telephony server **150b** is also the only destination advertised to the SIP clients outside the LAN **212** on behalf of all the SIP clients (e.g. data network telephones) residing on the LAN **212**. The network telephony server **150b** relays all SIP INVITE messages to the appropriate final destination (or another SIP proxy), based on a database lookup using the user database **152b**.

2. Registration of the Telephone

The data network telephones **208a, b** and **218a-c** in the system **200** preferably have pre-programmed device identifiers (e.g. MAC addresses or phone numbers), represented as SIP-URL's that are of the form sip:8475551212@3com.com. After power-up, each data network telephones **208a, b** and **218a-c** sends a SIP REGISTER message to the default registrar, such as the network telephony servers **150a, b**. When a call arrives at one of the network telephony servers **150a, b** for any of the registered SIP URLs, the server will forward the call to the appropriate destination. If a data network telephone is moved to a new location, all calls to the associated SIP URL will still be properly routed to that device. In other words, the system in FIG. 2A provides device mobility in the sense that calls will "follow" the data network telephone according to its SIP URL. This is especially useful if the data network telephone **208a, b** or **218a-c** is running the DHCP (Dynamic Host Configuration Protocol) so that when the location is changed, the IP address is also automatically changed.

An advantage of the system in FIG. 2A is that the network telephony connection server **150a, b** may respond to REGISTER messages (for SIP and similar messages in other protocols) with a message that configures the data network telephone **208a, b** or **218a-c** to have a variety of ready-to-use features. The service provider may configure the telephony connection server **150a, b** to enforce a particular configuration for operation, or offer the user choices of features that comprise the configuration. A data network telephone may be configured to include features such as:

User identifier: a sequence of alphanumeric elements that uniquely identifies the user. The user identifier may be formatted as an E.164 telephone number, or as a name. The user identifier may be unique throughout the universe of users on the data network telephony system **200** (shown in FIG. 1), or it may acquire such uniqueness by association with a server identifier.

Telephone Identifier: a sequence of alphanumeric elements that uniquely identifies the telephone. The telephone identifier may be formatted as an E.164 telephone number, or as a number, such as a MAC address. The telephone identifier may be unique throughout the universe of data network telephones on the data network telephony system **200**, or it may acquire such uniqueness by association with a server identifier.

The user's name, address and other information that may be used primarily for billing purposes. For example, the user's checking account number, credit card number or other financial information may be provided for automatic billing and payment capabilities.

User's telephony service features. The user may subscribe, permanently or temporarily, to one or more telephony service features offered by the service provider:

- Voice mail
- Caller ID
- Call Forwarding with true number portability

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-continued

Teleconferencing

Commercial messaging - a service that may be made available in embodiments of the present invention. A user may subscribe to have the data network telephone 218 receive (or not to receive) advertisements for display on the display of the data network telephone 218.

Commercial messaging with speed dial programming - a service that may be made available in embodiments of the present invention. A user may subscribe to have the data network telephone 218 receive (or not to receive) advertisements that program the speed dial keys of the data network telephone 218. The display of the service provider logo

Menu of functions

Help menu

Speed dial key programming (e.g. speed dial to customer service)

Features as standard offerings - to compete, a provider may offer features that normally cost extra (e.g. caller ID, etc.) as standard features

Packaged configurations - Features and offerings may be grouped as distinctly priced packages

Functions using PDA connectivity (e.g. Remote Whiteboard communication, control of telephone use through PDA)

Table A

FIG. 3A shows the data network telephone 208 for User A begin the registration process. User A's telephone 208 may be brand new, in which case, the process described with reference to FIGS. 3A-3D illustrates the ease with which the data network telephone 208 may be installed and used immediately. When User A connects the data network telephone 208 to the network 206 (NOTE: connection may be through an access network), the data network 208 uses its MAC address as an initial telephone identifier. The data network telephone 208 retrieves an IP address using a DHCP Discover message exchange, shown at 271, with a DHCP server 161.

In a preferred embodiment, upon connection to the data network 208 for the first time, the data network telephone 208 may connect to the telephone configuration server 50 using connection 80. Connection 80 may be any suitable data connection, such as a SIP registration exchange, or, any other type of data network connection, such as a TCP/IP, UDP/IP, etc. The data network telephone 208 may send a get service provider request to the telephone configuration server 50. The data network telephone 208 may include the data network telephone 208 serial number, or other identifier to the telephone configuration server 50. The telephone configuration server 50 may respond by sending a service provider proxy identifier to the data network telephone 208 over connection 82.

The telephone configuration database 52 may include a mapping of data network telephone part numbers (or other suitable identifiers, such as serial numbers) mapped to service provider proxy addresses (or other suitable identifiers). In a preferred embodiment, the mapping in the telephone configuration database 52 is performed during manufacturing. A telephone service mapping system 40 may be used during manufacturing to map the data network telephone part number to the service provider that will be used with the data network telephone 208. The mapping system 40 may operate using a variety of techniques and methods. For example, during manufacturing, a serial number may be assigned to the data network telephone 208. The service provider for the telephone 208 may also be selected. Instead of physically programming the telephone 208 to connect to the service provider, the telephone part number (e.g. serial number) may be entered into the mapping system 40 using a connection or process at 42. In one embodiment, a bar code system may be

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used to read the serial number bar code and a mapping to a corresponding service provider may be automatically communicated to the telephone configuration server 50. The mapping is then stored in the telephone configuration database 52.

One of ordinary skill in the art will appreciate that other embodiments may be used.

The data network telephone 208 then sends a registration message as shown at 273. In a preferred embodiment, the registration message includes a temporary user identifier (xxxxxxxxxxxxxx) and a version identifier that identifies the current version of the configuration of the telephone 208. FIG. 3B shows a sample registration request at 472 in a message flow diagram.

Referring back to FIG. 3A, the telephony connection server 150a may respond to the registration message at 273 with a response message as shown at 275. The message at 275 includes an auto-configuration command which forces the data network telephone 208 to implement a new configuration. The new configuration may be an update to the current version identified by the current version identifier. FIG. 3B shows a sample of the auto-configuration response at 474. In a preferred embodiment, the auto-configuration message is communicated in the message body of a SIP response message.

The response message at 275 in FIG. 3A may also comprise an exchange of messages using a data channel. FIG. 3B shows a first data channel message 480 having a query to the user in TCP transmitted as TCP/IP. It is to be understood that any other protocol may be used. The message may be formatted for display on the data network telephone 208, as voice over data in a voice mail session, or any other manner conforming to the user interface capabilities of the telephone 208. The user may respond by saying "Yes"/"No", selecting a menu item by touching the screen, pressing a yes/no button, or any other manner conforming to the user interface capabilities of the telephone 208.

The user's response is communicated in a second data channel 482 to the network telephony connection server 150a. If the response was a "Yes" such that the user wants the configuration of the data network telephone 208 updated, the network telephony connection server 150a responds with the updated version at 484.

Referring to FIG. 3C, the data network telephone 208 is shown as having been registered. The data network telephone 208 is shown configured with a phone number (user identifier), a service provider logo (xyz) and a hotlink, or display button programmed to dial customer service at 116 for the service provider. The service provider host 160 may configure the data network telephone with a full set of features, such as from those listed above, to allow the user to make full use of the data network telephone 208.

In an alternative embodiment, the registration process leaves the data network telephone 208 with a rudimentary configuration barely able to make any telephone calls. For example, the process may leave the data network telephone 208 capable of making only one call, to customer service for a user controlled provisioning of the system. The user may also provision the telephone 208 using a connection to the service provider's web page.

As shown in FIG. 4A, the user at data network telephone 208 makes a call at 281 to the service provider server 120 with its user identifier (xxxxxxxxxxxxxx), and a command to request service provisioning. A provisioning function, in response to the telephone call at 281, establishes a data connection 283 to perform the transfer (which may be with

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voice over data signals) of information. The service provider server **120** may send a form, or present an order screen **316**, at the telephone requesting information from the user. The user may also use a workstation and connect at **287** to a web page **451** at the service provider server **120** and enter the information at a web page order screen **317**. The information requested in both the order screen **316** and the web page order screen **317** is illustrated in FIG. **4B**. One of ordinary skill in the art will appreciate that the web page order screen **317** is illustrated as an example of the type of information requested during a provisioning session. More or less information may be requested.

Referring to FIG. **4C**, when the user has entered the data requested in the order screen, the service provider server **120** leaves a ready display **416** at the data network telephone **208** indicative of the type of configuration provided by the provisioning process. The service provider server **120** may also leave a confirmatory message **417** on the workstation (or on the data network telephone, either on the display or by voice) indicating what happens next. FIG. **4D** shows an example of such a confirmatory message. Once the user responds to the email, the data network telephone **208** is ready for use.

The service provider server **120** also builds and stores in the service provider database **122** a user account **455** for the user as shown in FIG. **4A**.

3. A Telephone Call

FIG. **5** shows the interaction between the components in FIG. **2A** in performing a telephone call. As shown in FIG. **5**, a telephony service provider (e.g. ISP) provides telephone service using the host **160**. The telephony service provider may also provide data connectivity services and other services relating to communication (e.g. advertising) on the data network **206**. With User A and User B registered with network telephony connection servers **150a,b** respectively, the telephony connection server **150b** operates as a proxy server (e.g. as a SIP proxy server) for User B's data network telephone **218**. When other users, such as User A, attempt to call User B, the call setup will be made through the telephony connection server **150b**.

As shown in FIG. **5**, User A initiates a telephone call from User A's data network telephone **208** to the data network telephone **218** belonging to User B. User A begins the telephone call by dialing User B's user identifier using the keypad **118** (or a PID, or a speed dial key, or using any other manner). The data network telephone **208** sends a request to initiate a call to User B at **280** to the data network telephony connection **150b** providing service to User B. The request to initiate a call to User B at **280** includes User B's user identifier as the callee, User A's user identifier as the caller and the protocols supported by User A's data network telephone **208**.

The telephony connection server **150b** sends the request to the data network telephone **218** identified in the user database **152b** as belonging to User B, preferably, in accordance with its role as a proxy server, and preferably as defined in the SIP protocol. The data network telephone **218** responds with a response message (not shown in FIG. **5**) to the telephony connection server **150b**. The telephony connection server **150b** receives the response message and sends the response message to User A's data network telephone **208** as shown at **282**.

User A's data network telephone **208** receives the response message and may prepare an acknowledgement message if called for by the protocol (e.g. the SIP protocol).

User A's data network telephone **208** also establishes a voice over data channel **284** to permit communication

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between User A and User B. The voice over data channel **284** is preferably a data communications channel in which voice signals that have been converted to digital information are being carried as data messages in accordance with a selected protocol. The data messages include User B's message **286** and User A's messages **288** as shown in FIG. **5**. User B's message **286** and User A's message **288** both include an IP protocol component, a UDP component, an RTP component and a G.72x component.

The IP protocol component permits routing of the messages **286**, **288** in accordance with an Internet Protocol (e.g. Ipv4, IPV6, etc.). The UDP component permits transport as a User Datagram in a connection-less environment in accordance with the User Datagram Protocol (UDP). The RTP component is the chosen format for communicating the voice signals as data. The G.72x component indicates how the voice signals, once extracted from the RTP component are to be processed to produce audio. The G.72x indication represents that the voice signals may conform to ITU-T Recommendation G.721, ITU-T Recommendation G.722, ITU-T Recommendation G.723, ITU-T Recommendation G.723.1, ITU-T Recommendation G.728 or ITU-T Recommendation G.729. The voice signals may also conform to ITU-T Recommendation G.711 or to any other suitable protocol.

One of ordinary skill in the art will appreciate that the voice over data channel **284** may be implemented using different protocols than the ones shown in FIG. **5**. Moreover, when the signaling protocol used to establish the telephone call permits negotiation of supported protocols as is done with the preferred SIP protocol, the voice over data channel **284** may be asymmetrical; that is, User A's messages **288** may be different from User B's messages **286**.

The telephone call carried out over the voice over data channel **284** proceeds until one or both users terminate the call. During termination or teardown of the call, the telephony connection server **150b** performs in accordance with the selected session protocol such as the SEP protocol.

FIGS. **3A-5** show systems and methods for registering and auto-configuring a data network telephone **208** in accordance with embodiments of the present invention. Those of ordinary skill in the art will appreciate that the systems and methods described above are examples. Other embodiments may fall within the scope of the claims.

D. Methods for Providing Registration and Provisioning of a Data Network Telephone Using a Data Network Telephony System

FIGS. **6-8** illustrate methods for providing registration and provisioning for a data network telephone that may be performed using any suitable data network telephony system.

FIG. **6A** is a flowchart for a preferred method that a data network telephone may use to obtain a service provider proxy that may be used to configure a data network telephone. At step **480**, the data network telephone retrieves a configuration server ID. Each data network telephone may store the same configuration server ID, or any number of servers. Preferably an identifier of a central server is stored and retrieved during step **480**. The data network telephone uses the configuration server ID to connect to the configuration server at step **482**. Any type of connection may be used. For example, a SIP connection, or a TCP/IP connection may be used.

The data network telephone sends a request for a service provider proxy address using the data network telephone's serial number at step **484**. The telephone configuration

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server **50** looks up the service provider proxy mapped to the telephone part number at step **486**. The service provider proxy is then sent to the data network telephone at step **488**. The data network telephone then stores the service provider proxy and uses it for the subsequent registration and provisioning steps.

FIG. **6B** is a flowchart showing a method of configuring a data network telephone by registering for service with a service provider. As shown at step **500** in FIG. **6**, a data network telephone starts by obtaining an IP address from a DHCP server. At step **502**, a request to register message is sent to a service provider server. The service provider server may have a designated default proxy server to use, or may provide the appropriate server with a call management protocol and/or registration server. In the request to register message, the data network telephone includes a current version of the telephone configuration as shown at step **502**. The version of the telephone configuration may include different combinations of the features listed above in Table A.

At step **506**, the service provider server **120** (FIG. **1**) checks the telephone version with the latest version available. An OR step **506** in the flowchart of FIG. **6** indicates that alternative steps may be taken. At step **507**, the service provider server **120** may automatically reconfigure the data network telephone. Alternatively, the service provider server may query the user to determine whether to upgrade to a new version at decision block **508**. A yes response to the query leads to step **510** to re-configure the data network telephone.

One advantage of registering in the manner shown in FIG. **6** is that a full-function feature laden configuration of the data network telephone is possible using a register request.

FIG. **7** is a flowchart that shows a method for registering the data network telephone with partial or low-level service so that the user may provision the data network telephone as a completely personalized data network telephone. At step **600** in FIG. **7**, the data network telephone requests an IP address from a DHCP server. The request to register is sent at step **602** to the default proxy server. At step **604**, the user proceeds to a method for provisioning the data network telephone.

FIG. **8** shows a preferred method for provisioning the data network telephone. At step **700**, the user connects to the service provider's web page for providing user account information. At step **702**, the user enters billing information. At step **704**, the user enters user-selectable user identifiers, passwords, email identifiers, etc. At step **706**, the user selects features that the user would like to add, and at step **708**, the account information is submitted. A confirmatory message and email is received at step **710**. When the user responds to the email at step **712**, the data network telephone may be used.

While the invention has been described in conjunction with presently preferred embodiments of the invention, persons of skill in the art will appreciate that variations may be made without departure from the scope and spirit of the invention. For example, the access networks shown in FIG. **2A** may comprise any other suitable type of local area network or service infrastructure.

In addition, protocols of various types are referenced throughout. While preferred and alternative embodiments may implement selected protocols, any suitable replacement protocol not mentioned, or any function not part of a protocol used to replace a corresponding function from a protocol may be implemented without departing from the scope of the invention.

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This true scope and spirit is defined by the appended claims, interpreted in light of the foregoing.

We claim:

1. A system for configuring a telephone for service comprising:
 - a data network to provide data connectivity for a plurality of data communications channels using data transport protocols;
 - at least one data network telephone connected to the data network, the data network telephone operable to communicate voice signals as data packets on a voice over data channel, the voice over data channel being one of the plurality of data communications channels on the data network containing packetized voice signals, the data network telephone being operable to convert data packets communicated on the voice over data channel to voice;
 - a telephone configuration server connected to the data network, the telephone configuration server comprising at least one service provider configuration comprising at least one voice communications function; and
 - a telephone part number comprising any combination of alphanumeric characters, the telephone configuration server being operable to associate the telephone part number with a selected one of the at least one service provider configurations, wherein the selected one of the at least one service provider configuration includes a service provider proxy address associated with a telephone service provider, and wherein the telephone configuration server provides the service provider proxy address to the at least one data network telephone in response to receiving the telephone part number the data network telephone.
2. The system of claim 1 wherein the service provider server includes a network telephony connection server operable to perform registration functions, the registration functions being operable to enable the data network telephone to communicate on the data network.
3. The system of claim 2 wherein the network telephony connection server uses a call management protocol perform registration functions.
4. The system of claim 3 wherein the call management protocol is a protocol selected from the group consisting of: Session Initiation Protocol (SIP), H.323, MGCP and MEGACO.
5. The system of claim 1 further comprising a telephone service mapping system operable to associate the telephone part number with the service provider configuration.
6. A telephone for communicating voice signals on a data network telephony system, the telephone comprising:
 - a network interface to sense a network connection;
 - a signaling stack operable to perform call initiation functions;
 - a media engine operable to perform data communications functions, the media engine comprising a voice function operable to communicate digitized voice signals on data packets;
 - a telephone configuration identifier operable to establish a connection to a telephone configuration server comprising at least one service provider configuration; and
 - a telephone part number comprising any combination of alphanumeric characters associated with a selected one of the at least one service provider configurations in the telephone configuration server, wherein the selected one of the at least one service provider configurations includes a service provider proxy address associated

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with a service provider server operable to configure a data network telephone, the data network telephone being operable to provide the telephone part number to the telephone configuration server and, in response to providing the telephone part number, to receive the selected one of the at least one service provider configurations during the connection with the telephone configuration server.

7. The telephone of claim 6, further comprising:

a service initialization function operable to establish a connection to the telephone configuration server and to receive configuration information from the telephone configuration server.

8. The telephone of claim 7 wherein the telephone receives a service provider proxy address from the telephone configuration server, the service provider proxy address associated with a service provider server, the telephone further comprising a register function to connect to the service provider server to obtain a telephone configuration.

9. The telephone of claim 8 wherein:

the telephone includes a display device; wherein, the telephone configuration includes a service provider logo and the registration function displays the service provider logo on the display.

10. A telephone configuration server comprising:

a phone configuration database comprising a plurality of data network telephone part numbers; and

at least one service provider configuration comprising features in accordance with a telephone service provider, wherein the at least one service provider configuration includes a service provider proxy address associated with a service provider server, the telephone configuration server operable to communicate the service provider configuration to a data network telephone associated with a corresponding one of the plurality of telephone part numbers in response to receiving the corresponding one of the plurality of telephone part numbers from the data network telephone.

11. The telephone configuration server of claim 10 wherein the service provider configuration includes a service provider proxy address associated with a service provider server, the telephone configuration server operable to communicate the service provider proxy address to the data network telephone.

12. The telephone configuration server of claim 10 further comprising a mapping function operable to receive at least one telephone part number associated with at least one service provider configuration.

13. A method of configuring a data network telephone to perform telephone service function in accordance with a telephone service provider, the method comprising the steps of:

connecting to a telephone configuration server;

sending a telephone part number associated with the data network telephone to the telephone configuration server;

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receiving a service provider configuration corresponding to the telephone part number, wherein the service provider configuration includes a service provider proxy address associated with a service provider server operable to configure the data network telephone; and configuring the data network telephone in accordance with the service provider configuration.

14. The method of claim 13 wherein the step of receiving the service provider configuration includes step of receiving a service provider proxy address.

15. The method of claim 14 wherein the step of configuring the data network telephone includes the step of connecting to a service provider server associated with the service provider proxy address.

16. The method of claim 13 further comprising the step of mapping the service provider configuration to the telephone part number, the step of mapping comprising the steps of:

sending the telephone part number associated with the data network telephone to the telephone configuration server; and

sending the service provider configuration corresponding to the telephone part number to the telephone configuration server.

17. The method of claim 16 wherein the step of mapping is performed in a method for manufacturing the data network telephone.

18. A method of providing service provider selected configurations of a data network telephone from a central server, the method comprising the steps of:

receiving a telephone part number corresponding to the data network telephone;

receiving a service provider configuration corresponding to the telephone part number from a telephone configuration database, wherein the service provider configuration includes a service provider proxy address associated with a service provider server operable to configure the data network telephone; and sending the service provider configuration to the data network telephone.

19. The method of claim 18 further comprising, before the step of receiving the telephone part numbers the step of mapping at least one telephone part number to a corresponding service provider configuration.

20. The method of claim 19 wherein the step of mapping the telephone part number comprises the step of:

connecting to data network telephone;

receiving a selected telephone part number corresponding to the data network telephone;

receiving selected service provider configuration corresponding to the telephone part number; and

storing the selected telephone part number in correspondence with the service provider configuration.

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